




Annual Report

2011



Horseracing is a truly global sport,
which makes important contributions
in terms of employment and tax.

Chairman’s Statement	4
Mission Statement	6
Organisation	8
Activity Reports	10
• General Assembly & Annual Conference	10
• Executive Council	13
• Technical Advisory Committee.....	14
• Advisory Council on Prohibited Substances and Practices	16
• International Race Planning Advisory Committee	20
• International Movement of Horses Committee	21
• World Rankings Supervisory Committee	22
• Committee for Harmonisation of Raceday Rules	23
• International Conference for the Health, Safety and Welfare of Jockeys	25
• Horse Welfare Committee	26
• Racing Business Group	27
• Communications	29
• International Stud Book Committee	30
Appendices	31
1. Racing Statistics.....	31
2. Analysis of Racing Statistics 2010	32
3. Annual Accounts	46
4. List of Members.....	47
5. Membership of Committees	49
6. World Thoroughbred Racehorse Rankings.....	53
7. List of International Organisations.....	55

Chairman's Statement



It is my pleasure to present you the IFHA Annual Report 2011 and I would like to take this opportunity to thank all the racing authorities for their great contributions to produce this important publication. It summarizes all our activities in 2011 and you will also find some important racing figures in the Appendices.

The horseracing industry is connected to a wide range of economic activities and the world economy is now tightly linked, thus our industry could not escape from the negative economic consequence which happened in any part of the world.

In the midst of the recovery from 'the Global Financial Crisis' triggered in the US in mid 2008, the global economic recovery is now threatened by increasing fragilities, especially in the Euro zone. Financial conditions in the region have deteriorated, growth prospects have dimmed and downside risks have escalated.

This 'Euro Zone Crisis' also affects growth in emerging and developing economies due to the worsening external environment and a weakening of internal demand.

The most affected area of the industry was still breeding. Even though some sales markets in 2011 have shown certain recovery, there still exist fragilities in this section. In 2011, the number of the world thoroughbred production was reduced to 103,000 foals and showed another significant decline by almost 5,000 foals which represent 4% of the world production. This figure represents merely a decrease of 15% level compared with the peak years of the thoroughbred production several years ago.

There is a clear sign that Asia has been thriving whereas the Americas and Europe have been struggling. Particularly, the share of Asia in prizemoney and in total turnover showed significant increases and now they represent almost 55% and 60% of the world total figures respectively. This is exactly the same as the world economic trend is showing nowadays.

On the racing side, the world of racing has made some remarkable progresses in important issues as follows.

- **No Medication**

The Breeders' Cup Limited made an announcement that they would prohibit the administration of race day medication in two year-old races in 2012 and for all Championship races in 2013. There are still on-going debates within the US racing industry about medication issues but the announcement was a great step forward and I hope other North American racing and breeding leaders would follow the Breeders' Cup footsteps and adopt policies to phase-in the elimination of race-day medication.

In South America, thanks to the effort of OSAF, a remarkable development has been achieved to struggle against medication. All Group I and Group II races in the region should be run without Lasix medication by 2013 and the usage of Bute is limited only to non Black Type races for 4-year-old & upwards.

- **International Screening Limits (ISL) and Detection Times**

International Screening Limits (ISL) for 13 substances were agreed after the discussion at the Asian Screening Limits Conference in Hong Kong. Several members of the EHSLC (European Horserace Scientific Liaison Committee) were invited to the meeting and a consensus was built by the Advisory Council. Currently, the list of ISL increased to 22 substances and it is published on the IFHA website. The Executive Council has also decided to step forward about harmonizing and publishing Detection Times in order to help laboratories as well as trainers and veterinarians who work for racing horses on daily basis.

- **Horse Welfare**

Horse Welfare Committee was established in 2010 and its first meeting was organized in 2011. The five basic welfare principles were adopted and they have been incorporated in the International Agreement. As the social awareness to this important subject has been raised significantly especially in recent years, we need to take care of it in a concerted manner to safeguard our industry.

I also would like to draw your attention to the great honor made to us by His Highness of the Aga Khan who attended to make a keynote speech at our Annual Conference. He made some very important points and suggested that racing regulators should become facilitators and innovators in the future.

We are standing at crossroads as the market share of racing has been declining over the past years, and it is clear that we need to adopt what is necessary for the future sustainability of racing.

In order to secure our sustainability, one of the most important subjects is how to obtain a fair return from betting to the racing industry. I would like to encourage every racing authority to outline our significant financial contributions as well as creating employment, and address our values to their respective government in order to have its support in laws and policies which are particularly crucial for our future prosperity.

In closing, I would like to take this opportunity to thank all those who have been supporting the IFHA activities in 2011: all the members, the Chairmen and members of our Committees, the members of the Executive Council and our three Vice Chairmen, our staff in Paris and all those who have given us financial support.

*Louis Romanet
Chairman*

Mission Statement

In 1961, the Horseracing Authorities of the United States of America, France, Great Britain and Ireland have decided to coordinate their action in order to protect the integrity of horseracing and keep their basic aim, which is the organization of competitions to select the best horses in order to improve the quality of breeding.

In 1967, they created the International Conference held in Paris every year which brings the main Racing Authorities in the world together.

To give an official shape to these efforts, they founded the International Federation of Horseracing Authorities in 1993 which amalgamates around sixty members.

The Federation organizes every year the International Conference which updates the International Agreement on Breeding, Racing and Wagering endorsed by the Conference in 1974.

The Federation publishes racing statistics of member countries concerning breeding, racing and betting.

Their main objectives are:

1. to promote horse racing and breeding, and the integrity and prestige thereof, throughout the world by any and all means that the Federation shall, through its General Assembly, consider relevant and which are in compliance with all existing laws, rules and regulations;
2. to foster and develop exchanges between various racing authorities without discrimination and on a permanent basis;
3. to organize, each year, the International Conference of Horseracing Authorities and take responsibility for the financing of organizing such Conference;
4. to make recommendations to competent authorities for improvements in laws and regulations directly or indirectly affecting the racing industry;
5. to represent any racing authority, requesting such representation, in international matters, with a view to enforcing the provisions of the International Agreement on Breeding and Racing.

Organisation

Below are the countries in which IFHA has a member organisation.
A List with all members is presented in the appendix 4.

- Americas

ARGENTINA	MEXICO	URUGUAY
BRAZIL	PANAMA	VENEZUELA
CANADA	PERU	
CHILE	UNITED STATES OF AMERICA	

- European and Mediterranean Countries

ALGERIA	GERMANY	RUMANIA
AUSTRIA	GREAT BRITAIN	RUSSIA
BELGIUM	GREECE	THE NETHERLANDS
BULGARIA	HUNGARY	TUNISIA
CHAD	IRELAND	SERBIA
CROATIA	ITALY	SLOVAKIA
CYPRUS	LEBANON	SLOVENIA
CZECH REPUBLIC	MOROCCO	SPAIN
DENMARK	NORWAY	SWEDEN
FRANCE	POLAND	SWITZERLAND

- Asian Racing Federation

AUSTRALIA	MALAYSIA	SAUDI ARABIA
BAHRAIN	SINGAPORE	SOUTH AFRICA
HONG KONG	MAURITIUS	THAILAND
INDIA	NEW ZEALAND	TURKEY
JAPAN	OMAN	UNITED ARAB EMIRATES
KOREA	PAKISTAN	
MACAU	QATAR	

- Observers (attending 45th Conference)





KAZAKHSTAN	MONGOLIA	UZBEKISTAN
------------	----------	------------

Executive Council

Louis ROMANET
Chairman (1 vote)



Brian KAVANAGH Vice-Chairman, Europe	Winfried ENGELBRECHT BRESGES Vice-Chairman, Asia	Jim GAGLIANO Vice-Chairman, Americas
---	---	---

EUROPE France (1 vote) Great Britain (1 vote) Ireland (1 vote)			
Hubert MONZAT France Galop	Paul BITTAR (as of 2012) British Horseracing Authority	Denis EGAN Irish Turf Club	Brian KAVANAGH Horse Racing Ireland
			

AMERICAS North America (2 votes) South America (1 vote)				
Jim GAGLIANO US Jockey Club	Alexander WALDROP US Jockey Club-NTRA	David WILLMOT Woodbine Entertainment Group	Dr Horacio BAUER Organizacion Sudamericana de Fomento del Pura Sangre de Carrera	Bruno QUINTANA Organizacion Sudamericana de Fomento del Pura Sangre de Carrera
				

ASIA Asian Racing Federation (3 votes)		
Winfried ENGELBRECHT BRESGES Asian Racing Federation	Dr Koji SATO Asian Racing Federation	Robert BENTLEY Asian Racing Federation
		

ROTATING MEMBERS Developing racing countries (2 votes)	
Mr Björn EKLUND Jockey Club of Sweden, nominated in 2010 by the European & Mediterranean Horseracing Federation	Mr Guy SARGENT New Zealand Thoroughbred Racing, nominated in 2010 by the Asian Racing Federation
	

General Assembly & Annual Conference

The General Assembly and the Annual Conference were held in the offices of France Galop in Paris on the Monday after the Prix de l'Arc de Triomphe, 3 October 2011.

General Assembly

The General Assembly was attended by close to 100 delegates from the 50 countries, 3 regional and national organisations out of 61 members, and 3 observers.

The General Assembly approved the minutes of the previous meeting and the accounts of 2010. The accounts showed a positive balance of 102,000 Euros and the reserves by the end of the year were recovered to more than 115.000 euros. Some countries were exempted of the annual fee because of the financial difficulties.

Mr Louis Romanet, Chairman made a presentation on a new structure of the Executive Council following the decision in previous year among other issues.

His main points were

1. Two rotating members represent developing countries in the Executive Council.
2. Election of Chairman and three Vice Chairmen would take place at the spring meeting of the Executive Council for a term of three years starting from October 2012
3. He showed his intention to be a candidate as Chairman for a seventh mandate
4. Future management of the Executive Office
5. Budget in 2011 and 2012.

Annual Conference

Progress Reports about Developing Countries

- European Mediterranean Horseracing Federation (EMHF)

By Mr Bjorn Eklund, Secretary General

He reported on the latest developments of the Federation that they had held the Executive Council in January followed by the General Assembly in May.

One of the important subjects of the Federation was to assist developing countries and he

reported that a Handicappers meeting was successfully organized in Baden-Baden where 21 racing officials from 12 countries have attended.

- Asian Racing Federation (ARF)

By Mr Guy Sargent, Chairman of Special Body for Developing Racing Jurisdictions

The survey was conducted and three key objectives have been agreed to assist developing countries. They developed an action plan concentrated on Arabian countries (Bahrain, Oman, Saudi Arabia and Qatar) and Vietnam, and identified key issues to tackle.

Committees Progress Reports

- Technical Advisory Council (TAC)

By Mr Andrew Harding, Co-Chairman

He reported on the main issues discussed at the TAC meeting held on 30th September.

Two important subjects were highlighted and they were Recognized Racing Authorities (RRA) and reciprocation of penalties. The draft definition and criteria of the RRA have been made and it was subject to be discussed at the Executive Council. As for reciprocation of penalties, he reminded all countries to act in a timely manner.

He also reminded all countries to communicate within respective organizations about the outcome of the TAC and changes to the International Agreement by taking the Racing Clearance Notification protocols as an example.

- International Race Planning Advisory Committee (IRPAC)

By Mr Carl Hamilton, Chairman

He updated on the latest progress of the incorporation of South American ratings into the World Thoroughbred Rankings. He also mentioned about a report with race ratings of

all Group/Grade I races that was under review by the World Ranking Supervisory Committee (ARSC).

- International Conference for Health, Safety and Welfare of Jockeys

By Mr Denis Egan, Chairman

He reported on the International Conference held in Dubai in October 2010. A wide range of topics (research update, bone density, concussion, prohibited substances and dehydration, etc) were covered and he especially praised the amount of researches in the area related to the health, safety and welfare of jockeys. He also encouraged racing administrators to take part in the next Conference in 2012.

- Modification of the International Agreement on Breeding, Racing and Wagering

By Dr Roland Devolz, Technical Advisor IFHA

He outlined the thorough review of Article 6, especially about inclusion of Genetic Manipulations whose objective is to protect the integrity of horseracing and the welfare of horses through controlling the use of genetic therapy.

- Advisory Council on Prohibited Substances and Practices

By Professor Ed Houghton, Chairman

He presented the latest developments on International Screening Limits, especially about its necessity, developments in Europe and Asia, Asian Screening Limits and International Harmonization.

- ICRAV Announcement

By Professor Ed Houghton

He summarized the 2010 Conference in New Zealand and also informed the next Conference in Philadelphia in September 2012.

Open Forum

Presentation of Countries

- Mr Gavin Glover, Chairman of Mauritius Turf Club, presented racing history and activities in Mauritius and they would celebrate 200th anniversary of the Club in 2012. He

mentioned about the severe business environment with the legalization of betting on international football matches and banning advertising on gambling. He also mentioned that commingling of pools was a key issue to help the industry.

- Mr Thierry Lohest, Vice President of the Jockey Club of Belgium, presented the latest developments of racing activities in Belgium. He mentioned about a new law on betting and international alliances, especially agreement with French PMU. He also showed a short video featuring the great jump racing day at Waregem racecourse.

Topic Update from 2010 General Assembly

- Mr Alex Waldrop, CEO & President of NTRA, updated Impact of Internet Gaming in the US. Racing industry in the US has been enjoying exclusive market for internet betting thanks to the Interstate horseracing Act (IHA) but he did not take its exclusive right for granted because the government was seeking new revenues through other gaming activities.
- Mr Andrew Harding, CEO of Australian Racing Board, updated on Racefields court case in Australia. Racing NSW has been seeking 1.5% of turnover as a fee for the use of race fields and two bookmakers have been challenging it. The High Court was likely to hand down its decision by early next year.
- Mr Hubert Monzat, Chief Executive of France Galop, updated on the opening of the Internet Wagering market in France. In the first year of operation, 3 million French citizens opened accounts and 1 billion euros were deposited. Horse racing betting showed excellent resilience despite competition from a variety of betting offers.

Review of Current Economic Trends in Breeding and Racing, and indicators of future turnover

- Mr Aki Akitani, Deputy Secretary General, summarized the economic trends in breeding and racing in 2010 and the first part of 2011 and indicated that the financial crisis started in mid 2008 still caused negative impacts on racing industry. He also showed the number of consuming age population was one of the most important indicators for the future trend of betting turnover.

Afternoon Session

- Guest of Honour: His Highness the Aga Khan
From more than 40 years of experience as an owner-breeder, he suggested racing regulators six specific points for the future development of racing:

- Establishment of educational institutions
- Financing mechanisms
- Insurance protection for owners
- Business information
- Racecourses being multi-purpose facilities
- Control of therapeutic substances

His message was 'regulators must become facilitators and innovators'.

- Future role of racing authorities
 - Mr Brian Kavanagh, Vice-Chairman and a moderator of the session, indicated that the racing industry is standing at crossroads because of the advent of new technologies, the effect of the financial crisis and changing lifestyle. The degree of control over betting activity, betting taxation and the return to racing from betting are crucial factors in our industry.
 - Mr Charles Hayward, President & CEO of NYRA, presented the New York Racing Association, racetracks, new developments towards betting, capital improvement and television. Thanks to reorganizing OTB and aggressive marketing strategies, the NYRA would have a positive financial outlook.
 - Mr Juan-Carlos Capelli, Vice Chairman of Longines, gave us a different perspective on what a major international sponsor expects from racing and its authorities. He presented general Longines business activities and relations with our major international sports. He suggested promoting the image of racing as a full fledged sporting discipline, going beyond the gambling aspect and reinforcing the notion of time.
 - Mr Hayward expects racing authorities being more transparency and being facilitator. Mr Capelli would like to see a global championship and suggested more betting through mobile phone and internet.

- Future Challenges of racing
 - Mr Winfried Engelbrecht-Bresges, Vice Chairman and a moderator of the session, showed the conclusions from the previous Conference that everything has to start with

customers and understand their needs, in other words 'racing has to be more outside-in'. He also added the combination of major international events information and the wagering with reasonable take-out rate is an interesting international topic.

- Mr Jim Gagliano, Vice Chairman and President & COO of the US Jockey Club, presented a result of the study about the current state and prospective future of thoroughbred breeding and racing in North America. He presented growth strategy for thoroughbred racing as fewer and better race days, innovative wagering platforms, integrated rewards, new televised racing initiatives, simplified betting via free-to-play game, social game, integrity and safety reform, ownership tools and disseminating best practices among racetracks. He also spoke about the medication issue in the US racing industry.
- Mr Howard Wright, Associate Editor of The Racing Post, stressed to redefine the relationship with media who attend everyday racing and create racing articles. He also suggested utilizing new media effectively and building more stable relationship with international media. Inviting editors to a big international event such as the Arc or Royal Ascot would be effective.
- Mr Steve Crist, The Daily Racing Form, raised three issues what the US racing needs to look into: racing products (more runners in races), wagering experience (more transparency and integrity) and take-out rates (higher than other wagering products). He also suggested being proactive to animal welfare issues because the public is increasingly aware of and sensitive to the mistreatment or exploitation of animals.
- Mr Steve Moran, BestBets, said the reason why racing has dropped from mainstream media exposure is administrative complacency and a failure to respond to a changing landscape. He stressed the importance of attracting audiences to racecourses and maintaining a much higher mainstream media presence like free-to-air television exposure. He also stressed to simplify betting types to attract new racing fans.

The conference was supported by technical staff of France Galop.

Executive Council

The Executive Council defines the general policy direction of the Federation, fixes the level of annual contribution, drafts the annual budget and holds responsibility for the good management of resources and convening the Annual Conference.

Two Executive Council meetings were organized in March in Dubai and in October in Paris.

Appointments

Mr Nic Coward of the BHA resigned from the Executive Council but a new appointment has not been made by the end of 2011 (Mr Paul Bittar, new Chief Executive of BHA was appointed in 2012).

Mr Bruno Quintana and Dr Horacio Bauer were replaced after the October conference by Mr Marcel Zarour, newly elected President of OSAF and Dr Ignacio Pavlovsky, Chairman of the Technical Council of OSAF.

Future management of Executive Office

Considering the departure of Mr Aki Akitani, Deputy Secretary General by March 2013 and possible retirement of Dr Roland Devolz in a few years time, the Executive Council discussed this crucial issue repeatedly. It was proposed that each region would share the commitments and responsibilities. The subject would be discussed continuously in 2012 and a concrete proposal would be made by the end of 2012.

International harmonized Screening Limits

International Screening Limits (ISL) on 13 substances were agreed after the discussion at the Asian Screening Limits Conference in Hong Kong and a consensus was built by the Advisory Council. The list of ISL would be published on the IFHA website in 2012.

Welfare of the horses

As the public awareness of animal welfare has been raised, all member countries were encouraged to be proactive on horse welfare issues. The first meeting of Horse Welfare Committee was organized in March in Hong Kong and the five basic horse welfare principles were adopted and incorporated in the International Agreement.

Harmonisation of Raceday Rules

Because of the principle differences in judging rules among major racing countries, harmonisation of the interference rules was impossible to achieve. Although the IFHA can only be a facilitator and cannot impose rules and regulations to its members, the Executive Council encouraged the Harmonisation of Raceday Rules Committee to continue discussion on this crucial subject.

Quality Control of Group and Graded Races

Quality control of Group and Graded races around the world is crucial and the Executive Council encouraged South American handicapping system to be incorporated in international standards by the end of 2012.

Objectives 2012

The Executive Council will continue to define the general policy of the Federation. In particular, it will:

- Hold the election of the Chairman and three Vice Chairmen in March
- Make a concrete proposal about future management of Executive Office
- Publish the International Screening Limits on the IFHA website and harmonize more substances internationally
- Encourage harmonization for judging of interference rules.
- Draft a new Article 6 including prohibition of 'gene doping'.

Technical Advisory Committee (TAC)

The Technical Advisory Committee (TAC) aims to ensure the smooth running of international racing with its movement of people and horses around the world. It maintains the International Agreement on Breeding, Racing and Wagering (IABRW), seeks to harmonise practices and examines all technical matters concerning relations between member-countries. It held its 10th annual meeting in September 2011 in Paris prior to the IFHA Annual Conference. 28 delegates attended representing all regions of the world.

Activities

In 2011, it was noted that the IFHA's Executive Council had approved revised Terms of Reference for the Committee. These Terms of Reference, which update and expand upon the previous Mission Statement for the Committee, and clarify how TAC dovetails with other IFHA Committees, can be found at the IFHA Website:

<http://www.horseracingintfed.com/aboutDisplay.asp?section=10&file=17>.

Committee reviewed the status of its member countries as signatories to the IABRW's various Articles. This process is to be broadened to invite all IFHA members to review their domestic Rules, and confirm that these are consistent with the Articles to which they are signatory.

In place of the previous Introduction and Preamble to the IABRW, draft wording of a new Objectives statement was approved for recommendation to the Executive Council, to be followed by a page headed Racehorse Welfare.

Some of the main issues the committee dealt with in 2011 include:

The Committee continued its work towards the proposed formal 'Recognition' of Racing Authorities. A primary purpose would be to establish the principal criterion by which horses which have raced in/been trained in one country may be permitted to race in another. It had previously been concluded that such recognition would be useful and would provide a structure amongst racing authorities which would mirror that which was in place for Stud Books. The Committee's work continues on this complex subject.

The continued success of the system of Racing Clearance Notifications (in place of Passport Endorsement) was noted, together with a general intention to mirror these with Breeding Clearance Notifications, where horses travel internationally on a temporary basis for breeding purposes. In addition, it was agreed to introduce General Notifications of Movement, which would apply to those horses travelling for purposes other than racing or breeding. By these means, the most accurate picture could be maintained by Racing and Stud Book Authorities of the whereabouts of the Thoroughbred population, invaluable in the event of an outbreak of equine disease.

The Committee instigated a discussion on the treatment, for racing purposes, of horses of ambiguous sex. A number of such horses had become apparent in recent months, and the approach adopted by racing authorities varied. Proposals on this matter will be considered at this year's TAC meeting.

A standard Notification Form was agreed, containing all the information which one Authority would wish to know in connection with a request for reciprocation of a ban on a jockey.

Article 9 of the IABRW, covering Racing Colours, was radically overhauled. Its current form allows individual countries more latitude in the designs it allows, and concentrates on the need for Home Authorities to convey, to the Authorities in which its horses are entered to race, the shades and designs on the silks to be carried, in order that local race cards, media output, etc, are accurate.

Article 11, which deals with the weight allowances which runners may be given when competing in another hemisphere, was re-written. The Article now makes clear that such allowances are given when an Authority receiving a horse born abroad, may wish to treat that horse as being of a different age from that described by the horse's Home Authority, due to differing breeding seasons. It requires Authorities to issue clear information on how any such allowances would be calculated.

Article 19, previously entitled 'Forfeit List', was re-written under the heading 'Disqualified People and Horses'. The new wording reflected the fact that countries who disqualified people for reasons other than the non-payment of debts relating to the Rules of Racing, should place the responsibility on Authorities to make available to others information on all such bans.

A new Article on Declaration of Headgear was recommended. This recommended that each Authority publish illustrations of the allowable types of headgear and their official descriptions. It required Authorities to make known to their counterparts their Rules relating to the declaration of headgear and its timing in relation to the race.

The above Article changes reflect a general approach, which attempts to make the IABRW of more use and relevance to Authorities, by clarifying the intent of each Article and setting out more clearly the specific responsibilities of signatory Authorities.

Advisory Council on Prohibited Substances and Practices

The Advisory Council on Equine Prohibited Substances and Practices (Advisory Council) deals with issues related to drug and medication control and prohibited practices, advises on ways to achieving international consistency in this area, makes recommendations on standards of testing and standards of research and also periodically recommends updates to Article 6 of the International Agreement on Breeding, Racing and Wagering. In 2011, the Advisory Council met on two occasions, in March in Hong Kong in conjunction with the Asian Racing Federation Conference to establish Asian Screening Limits and in December in Hong Kong.

Dr Scot Waterman, in his capacity as the Executive Director of the Racing Medication and Testing Consortium, served on the Advisory Council as a co-opted member for a number of years. With his departure from the RMTC in 2011, Dr Waterman is no longer eligible for this position. The members of the Advisory Council extend their thanks to Dr Waterman for the significant contribution and impact he made to the Advisory Council during the period he served as a member.

Activities

The major activity for the Advisory Council in 2011 was to progress International Harmonisation for the control of therapeutic substances. In its Annual Report for 2010, the Executive Council to the IFHA stated, "Harmonising International Screening Limits on therapeutic substances including its publication is an important issues for the Federation. The Executive Council urged the Advisory Council on Prohibited Substances and Practices to organize global dialogue to bring harmonization on this sensitive issue".

A major activity raised at the December meeting was the revision of Article 6.

International Harmonisation and Collaboration

By 2011, screening limits for the control of therapeutic substances had been applied in Europe for a number of years and screening limits and corresponding detection times were available for a number of therapeutic substances. The Advisory Council generally supported the approach adopted by the Racing Authorities of the European Horserace Scientific Liaison Committee (EHSLC) and hoped it would be possible to achieve International Harmonisation on a wider front by the adoption of the screening limits for the

substances studied by the EHSLC. Meetings/discussions were conducted with racing authorities in Asia, Australia, Southern Africa, South America and the USA. There was a general acceptance of the screening limit approach but little progress was made towards international harmonisation due to differences of opinion within various countries regarding the need for publication of the Screening Limits.

Due to the lack of progress in this area, a conference was convened in March of 2011 by the Asian Racing Federation (ARF) Countries to establish Asian Screening Limits (ASLs). 26 delegates from ARF countries attended the Conference along with 8 Observers including members of the IFHA Advisory Council on Prohibited Substances and Practices. Asian Screening Limits for 24 medications were agreed and these were to be published on the ARF website.

The Advisory Council members considered this was not the ideal situation for international racing. The industry could be faced with Asian Screening Limits (ASLs), European Screening Limits (ESLs) and possibly Regulatory Thresholds in the USA for the same therapeutic substance but at different levels and thus with different levels of positive cases reporting.

Thus the Advisory Council on Prohibited Substances and Practices met in Hong Kong immediately after the completion of the ASL Conference to consider common ground and compromise between the European Screening Limits, the Asian Screening Limits and USA Regulatory Thresholds and as a result recommended screening limits for 13 medications for consideration by the Executive Council at its meeting in Dubai in March 2011. These International Screening Limits were approved by the Executive Council.

For the remaining medications for which ASLs were established and for medications which were not considered at the ARF Conference but for which screening limits were available in Europe (European Screening Limits, ESLs), the Advisory Council recommended to the Executive Council of the IFHA that harmonisation of the screening limits for these substances be achieved by the end of August 2011, through negotiations coordinated by Mr Rob de Kock (Chair, Asian Racing Federation Drug Control Committee) and Mr Denis Egan (Chair, European Horserace Scientific Liaison Committee).

The Asian Racing Federation Drug Control Committee discussed the ESLs for therapeutic substances which had not been considered at the ARF Conference. The EHSLC held a meeting in Paris in October of 2011, a major item of the agenda was international harmonisation and consideration of establishing International Screening Limits for the medications for which ASLs had been established at the Asian Racing Federation Conference. Six members of the Advisory Council attended this meeting: Dr Houghton, Dr Devolz, Dr Bonnaire, Dr Wan, Dr Arthur and Professor Bondesson. As a result of these discussions and further detailed discussions at the meeting of the Advisory Council in December in Hong Kong, which Mr Denis Egan, Chair of the EHSLC and Mr Rob de Kock, Chair of the Asian Racing Federation Drug Control Committee attended, the Advisory Council was able to recommend

screening limits for a further nine substances for consideration by the Executive Council.

These were approved by the Executive Council and, as a result, International Screening Limits have now been agreed for 22 drugs and the list has been published on the IFHA website.

<http://www.horseracingintfed.com/racingDisplay.asp?section=24>

The brief document, "International Screening Limits: Definition and Recommendations for their Application in the Control of Therapeutic Substances" has been under discussion for a considerable period of time within the Advisory Council and internationally. The document was discussed again at the December meeting and modifications were recommended. Subsequent to the December meeting, legal advice on the document was sought and, as a result, further minor modifications were made and agreed. This document accompanies the list of 22 International Screening Limits published on the IFHA website.

International collaboration in relation to animal administration studies was also discussed at the December meeting. Dr Houghton stressed the importance of this with regard to avoiding duplication of studies and maximizing output of research funding within the racing industry. The Advisory Council has attempted to address this issue for a number of years but with limited success.

To facilitate collaboration, communication on planned studies and the exchange of data, the Chief Veterinary Officer Working Party of the EHSLC proposed to the Advisory Council the establishment of an international group with a representative from each of the following regions, USA, Asia and Europe. Two members of the Advisory Council were assigned to this group, Dr Arthur to represent the USA and Dr Wan to represent Asia; Birgit Ranheim from Norway will represent Europe. The Advisory Council agreed to request regular updates of progress in relation to collaboration for animal administrations and exchange of data.

Revision of Article 6

At the December meeting, Dr Devolz proposed the following structure for the revised version of Article 6

Article 6 - BIOLOGICAL INTEGRITY OF THE HORSE

- 1) ETHICS CONSIDERATIONS
- 2) GENERAL PROVISIONS

Article 6.A - PROHIBITED SUBSTANCES

Article 6.B - PROHIBITED PRACTICES

Article 6.C – GENETIC MANIPULATIONS

Article 6.D – MEDICATION IN TRAINING

For Section 6C – Genetic Manipulation, Dr Devolz had produced some general guidelines for the, “Use, control and recording of genetic manipulations” and Dr Bonnaire had produced some specific genetic modification practices.

As a result of discussions at the meeting, it was agreed that the structure be changed to the following:

Article 6 - BIOLOGICAL INTEGRITY OF THE HORSE

- 1) ETHICS CONSIDERATIONS
- 2) GENERAL PROVISIONS

Article 6.A - PROHIBITED SUBSTANCES

Article 6.B – GENETIC MANIPULATIONS

Article 6.C – PROHIBITED PRACTICES

Article 6.D – MEDICATION IN TRAINING

The specific genetic modification practices suggested by Dr Bonnaire have been moved into Section 6C – Prohibited Practices and the section, “Use, control and recording of genetic

manipulations” proposed by Dr Devolz has been placed in Section 6B. This version has been widely circulated for comment/input. These comments will be collated and reviewed by Advisory Council members with the aim of producing a final draft for discussion at the International Conference of Racing Analysts and Veterinarians in 2012 and subsequent consideration by the Executive Council.

Modifications to the present Article 6

Gene doping was discussed in depth in at the December meeting. However it was considered that the threat of “Gene Doping” should be brought to the attention of the member countries of the IFHA. Dr Wan suggested this could be done by an immediate modification to Article 6. Dr Suann suggested that “Agents that directly or indirectly affect gene expression” be included in Clause 10 of Article 6 and this proposed modification to Article 6 was forwarded to the Executive Council for their consideration and is now included in the 2012 IABRW Article 6.

Other minor modification to Article 6 were recommended to the Executive Council, approved and brought to the attention of member countries.

Joint Meeting with the Welfare Committee

On March 24th in Hong Kong, the Advisory Council met jointly with the new IFHA Welfare Committee. Items discussed included, coordination between the two Committees, changes to the International Agreement, the output from the ARF ASL Conference and relevant issues from each of the Committee meeting, in particular, Prohibited Practices, Gene Doping and Medication/Rest Periods/Welfare.

Objectives 2012

The primary objectives of the Advisory Council for 2012 are:

- to facilitate global dialogue for the production and harmonisation of International Screening Limits;
- to complete the revision of Article 6;
- to promote and coordinate international collaboration in research studies; and
- to liaise with the newly formed Welfare Committee to IFHA.

In addition, the Advisory Council will continue to work with the Federation, its Executive Council, racing authorities of member countries and their analysts and veterinarians to provide veterinary and scientific advice to ensure the welfare of the horse and maintain the integrity of racing.

International Race Planning Advisory Committee (IRPAC)

The main missions of the IRPAC are to control enforcement of international criteria for grading races and to implement quality control on existing pattern and grading systems. The committee held its annual meeting in October, 2011 in Paris.

Activities

The regional committees informed other members of the main developments in their respective regions, including:

- The European Pattern Committee reported on changes in ground rules for downgrading races.
- The USA reported that for 2011 there would be 112 Grade 1 races, 153 Grade 2 races and 209 Grade 3 races; thirteen fewer than in 2010. Canada reported that for 2011 there would be five Grade 1 races, ten Grade 2 races and 22 Grade 3 races.
- The Asian Pattern Committee reported that in March, 2011 the committee changed their name from the ARF Grading and Race Planning Committee to the Asian Pattern Committee (APC). The APC has been focusing on development of ground rules for administration of the ARF pattern.
- OSAF reported that progress continues to be made on implementation of ratings in South America with local conferences in Chile, Argentina and Brazil.

IRPAC members approved a recommendation to SITA that the Qatar International Derby, the H.H. Heir Apparent Trophy and the H.H. The Emir's Trophy be upgraded from Part III to Part II of the International Cataloguing Standards (ICS) book. SITA subsequently approved the recommendation.

IRPAC reviewed an outline of guidelines to be considered when determining placement of countries or races in the ICS book. These guidelines were published in the 2012 ICS book.

In addition to the guidelines, other relevant information and statistics brought forward by regional committees represented on IRPAC are also considered. The guidelines are subject to, and in conjunction with, individual ground rules adopted by each region.

Objectives 2012

The committee has the following objectives for 2012:

- IRPAC plans to continue to review work performed by the World Ranking Supervisory Committee (WRSC) toward harmonising the rating scales of OSAF countries with international ratings, with the goal of incorporating South American ratings with the World Thoroughbred Rankings by the end of 2012.



International Movement of Horses Committee (IMHC)

The International Federation of Horseracing Authorities' (IFHA) International Movement of Horses Committee (IMHC and hereafter called the Committee) acts as an international platform to exchange information and best practices to facilitate the safe international movement of horses. Committee Members are drawn from international jurisdictions with a major involvement in the international movement of horses and meet annually, most recently on 12th and 13th of December 2011 in Hong Kong.

Achievements 2011

A number of issues of concern and interest were discussed and recorded in the minutes of the meeting which have been provided to the IFHA.

The main priorities of the Committee over the past year have been to:

- Prepare guidelines for the management of International Racehorse Quarantine/Isolation operations to assist the Racing Authorities of countries that wish to conduct international races for the first time and also to provide a benchmarking service for countries which currently conduct international races.
- To continue to cultivate strong relationships with government veterinary authorities and the OIE which are responsible for the development and implementation of international movement policies and regulations.
- To form an alliance with the Fédération Equestre Internationale (FEI) to obtain OIE recognition of a sub-population classification for high level performance horses competing at the top levels of their respective sports.

The Veterinary Director of the Fédération Equestre Internationale (FEI), Dr Graeme Cooke has very kindly arranged for the IMHC to attend the General Assembly of the OIE in Paris as part of the FEI delegation in 2010 and 2011. The IMHC was represented by the Committee Chairman, Dr Brian Stewart in 2010, by the Committee Secretary, Dr Anthony Kettle in May 2011 and May 2012. Dr Kettle submitted a report of the OIE General Session Meeting held from the 20th to the 25th May 2012

describing the efforts of the FEI, supported by the IMHC, to achieve OIE recognition of the high level performance horse special health status classification for the international movement of horses for high level competition.

The establishment of strong relations with government veterinary authorities continues to grow with an increasing number of government veterinary officers attending the 2011 meeting with increasing interest from many others in attending IMHC meeting in the future. The feedback obtained from the veterinary officers attending the meeting continues to be very positive. The committee continues to regard relationship building with government veterinary officers and the OIE to be essential for enhancing its effectiveness in facilitating the international movement of horses. It will continue to be a strong focus of the committee.

The preparation of guidelines for the management of international race quarantine management is underway and should be completed before the December meeting of the IMHC.

World Rankings Supervisory Committee

The World Rankings Supervisory Committee (WRSC) is a sub committee of the International Race Planning Advisory Committee (IRPAC)

It is composed of three delegates from each of the following world regions

1. Asia / Australasia
2. Europe
3. North and South America

The principal responsibilities of the Committee are to :

- Administer and direct the compilation of the World Thoroughbred Rankings
- Provide official ratings to all international bodies and racing organisers including media outlets
- Co-ordinate work between handicappers internationally and the publication of ratings throughout the world
- Advise any country on the implementation of a classification and ratings system
- Advise any country on integration into the World Thoroughbred Rankings
- Create ,develop and update a web site with all international ratings

The World Thoroughbred Rankings (WTR) are the official end of season assessment of the top thoroughbred racehorses in the world.

Until 2008, two editions of the Rankings were published each year, one in January and one in August corresponding with the world's two racing seasons (Northern and Southern Hemisphere)

From 2008 onwards, there has been one consolidated annual edition of the World Thoroughbred Rankings published each January. The annual WTR comprises all horses which have run during the calendar year, and which have been rated at 115 or above by the World Thoroughbred Rankings Conference which is comprised of the official handicappers/ racing secretaries of the world's leading racing nations.

In addition to the full annual list, the WTR is also published on an interim basis throughout the year, in each case encompassing the top 50 horses in the world based on performances in the preceding six month period only.

Activities

The Committee met in Paris in October 2011. The main topic for discussion was the continuing process of integration of South America into the WTR and a lengthy discussion ensued on how best to facilitate and achieve this process and progress made to date. (This process continued at the Annual WTR Conference in Hong Kong in December 2011 when the South American handicappers were present once again). Other topics discussed were the establishment of an international weight for age scale and the relative level of ratings worldwide.

The Committee arranged the annual WTR conference which took place in Hong Kong in December 2011. The 2011 World Thoroughbred Rankings were published in January 2012. The Committee also compiled and published six interim editions of the World Rankings during the year (on 27 March, 23 May, 26 June, 31 July, 11 Sept and 16 October) which can be found on the IFHA website – www.ifhaonline.org

Objectives 2012

- The compilation of the annual World Thoroughbred Rankings and of six interim editions during 2012.
- Continuing integration of South America into the WTR process in line with the objectives of IRPAC.
- Expansion and development of the WTR website.
- Further promotion and advancement of the World Thoroughbred Rankings especially with media outlets.
- Continued research on the production of a harmonised weight for age scale.



Committee for Harmonisation of Raceday Rules

The Committee for the Harmonisation of Raceday Rules was formed in late 2007 as it was recognized by the IFHA that the increased television coverage of horseracing in many countries had accelerated international betting which made the problem of different Rules and interpretation thereof more difficult for punters and racing fans to comprehend. Racing cannot run the risk of international customers becoming disgruntled by different results being called in different countries. It was agreed that for racing to win back fans and customers there was a need to follow the lead of other international sports which play by the same Rules no matter where in the world that sport takes place.

The objective of the Committee is to encourage the maximum number of countries to adopt a common approach to the application of major raceday rules.

The terms of reference are:

1. To identify those rules, in consultation with the Executive Council of the IFHA, where a common approach would most benefit racing internationally. The first Rules identified were the interference/objection Rules.
2. To draft proposed articles in respect of those rules, for approval by the Executive Council and subsequent inclusion in the International Agreement on Breeding, Racing and Wagering.
3. To draft proposals, taking into account fairness, integrity, safety and welfare of horse and rider, commercial factors and the confidence of the betting public.

Activities

The Committee met in Hong Kong in December.

Interference/Objection Rules

Japan updated the latest development of the change in the interference rule to Category 1

that it would be approved by the JRA in January 2012 and subsequent consultation with Government Authority for final approval. JRA hoped to make a formal announcement at the Asian Racing Conference in Turkey.

In the US, there was the trend in graded races not to demote a winner or placed horse unless the incident is serious enough even if the horse causing the interference affected the finishing position of horses which were unplaced, and this had been well received by the public.

The Committee then reviewed a number of race DVD's from the various countries on contentious issues which had arisen during the year.

It was also reported that there had been no further meetings on this subject among France, Great Britain and Ireland as there seemed no indication from France considering any change to the interference rule.

Head Gear

A discussion took place with regard to the introduction of a possible new article dealing with the declaration of head gear. A number of minor amendments were proposed and it was agreed that an eye shield should be called a pacifier.

In relation to 'tongue ties', it was agreed that the Committee would recommend to the IFHA that tongue ties should be a declarable item.

Different Rules Applications Internationally

There were situations where racing connections were confused by the application of different rules and procedures internationally, and the timing of removal of horse gear and starting gate loading procedure/order.

Declaration of a Non-Runner

This subject was discussed with regard to the declaration of a non-runner in the event that a horse's chance is affected by something which occurs at the start due to a stall malfunction or starter error.

The situation in each country was outlined and the Committee then reviewed a number of starting videos and discussed the basis for those decisions.

Objectives 2012

- The Committee is aware that progress has been limited on the harmonisation of the interference/objection Rule but realise that the possibility still exists. Dialogue will continue because if not harmonisation will certainly not be achieved.
- Identify other issues and rules on which international harmonisation might be achieved.



International Conference for the Health, Safety and Welfare of Jockeys (ICHSWJ)

The International Conference for the Health, Safety and Welfare of Jockeys (ICHSWJ) is a conference for racing administrators, racecourse doctors, anyone involved in the licensing of jockeys and researchers, and it was officially recognized as one of the sub-committees of the IFHA in 2009.

The main aims of the conference are to raise awareness of jockeys' health, safety and welfare issues, to provide a forum for the sharing of information and to put strategies in place to deal with such issues on a global basis and to set up a more effective communication mechanism between the relevant personnel in the various authorities who are responsible for health, safety and welfare issues.

Activities

No Conference was organized in 2011 as it is scheduled to be held every two years. European racing medical officers and administrators had meetings in February, London and in October, Paris, in order to make progress in important issues. The following subjects had been discussed and presented:

- Bone Density
- Concussion
- Safety Equipment
- Minimum Weights
- Prohibited Substances
- Revision of Article 27

Objectives in 2012

The 4th Conference is taking place in Monmouth Park, New Jersey, USA on 15th and 16th September 2012. It is the first time that the conference is being held in the USA.

The Conference focuses on Jockey related issues and features presentations from some of the most highly respected medics, administrators, nutritionists and researchers who specialize in dealing with jockeys and the resultant health related problems that jockeys face as a result of their lifestyle.

It also provides a unique opportunity for anyone who is involved with Jockeys to meet and hear presentations from representatives of the major racing authorities from all over the world, to discuss jockeys health, safety and welfare related issues and to hear the results of the latest research that is being carried out with jockeys.

Horse Welfare Committee

The Executive Council established the 'Horse Welfare Committee' in 2010 to take care of this crucial subject, under the chairman of Professor Tim Morris, Director of Equine and Welfare of the British Horseracing Authority.

Terms of reference of the Committee are:

- To promote best practice, harmonisation and information exchange across Racing nations in all matters as they relate to the welfare of the horse, including establishing general guidance on and standards for the care and safety of horses.
- To raise awareness amongst participants and third parties of horse welfare and establish permanent contact with welfare organisations.
- To work with the International Movement of Horses Committee and the Advisory Committee on Prohibited Substances and Practices.

Activities

The committee's members are: Prof. Tim MORRIS (UK), Mr Mike ZIEGLER (US), Dr Sadao YOKOTA (JPN), Dr Craig SUANN (AU), Dr Paul-Marie GADOT (FR) Dr Brian STEWART (HK) and ex-officio members are Dr W Theodore HILL (IGSRV), Dr Roland DEVOLZ (IFHA), Mr Aki AKITANI (IFHA). In addition Dr Rick ARTHUR (US) has assisted the committee during 2011.

The key output of the committee has been the progression of the IFHA Principles for Racehorse Welfare through the Executive Council and their transfer to the International Agreement. This has ensured the central role played by the horse itself, and so the importance of its welfare within racing is clear for all to see.

The Committee met in Hong Kong in March 2011. The main item of discussion and activity was the revision of Article 6 of the International Agreement, and this activity continues throughout the year. A fundamental revision of this Article is underway to broaden

to beyond medication, doping control and control of prohibited practices, including physical treatments, biological interventions, training practices and other related activities. This work is being done in conjunction with the Advisory Committee on Prohibited Substances and Practices

On other subjects, they included a full discussion on research of the underpinning regulation of the use of whips in horseracing, further discussion of the welfare issues in horses after racing, and a review of horse welfare priorities within racing.

The committee contributed to the welfare in Transport document being produced by the International Movement of Horses Committee.

Objectives 2012

The committee will work on a number of issues.

It will continue to provide detailed expert input to the revision of Article 6 of the International Agreement.

It will continue to monitor and discuss the implications of the coordinated programme of research into whip form and function being conducted in Great Britain and the United States.

It will meet at the 2012 International Conference of Racing Analysts and Veterinarians on September 2012 in the United States and the work of this Committee will also be presented at the conference.

It will continue work on a 'best practice' document on the management of horses after racing.

Racing Business & Betting Forum

IFHA has decided to focus more on racing regulatory matters but it is still regarded to be crucial to facilitate business/commercial activities for the racing industry. IFHA is liaising with the European Pari Mutuel Association (EPMA) and PMU, organizers of the Racing Business & Betting Forum and encourages our members to make the most out of this international gathering.

Activities

The 4th edition of the Racing Business & Betting Forum was held in Paris on 30th September at Hotel Pullman Montparnasse and 140 participants from 27 countries attended.

The objective of the Racing Business & Betting Forum is to focus on marketing and technology issues but it is also a great opportunity for racing and betting professionals to meet and exchange best practices. All participants were asked to complete a feedback form in order to put forward subjects of interest for next edition.

Philippe Germond, President of the PMU and Chairman of EPMA, introduces the Forum and he set a key question of the day as 'how to secure mutual success' because the world is changing fast and racing and betting need to renew the way to present products.

Session 1 – Pari Mutuel operators and racing organisers: Still running the same race?

Bertrand Belinguier, President of the French online operators' Federation, is also one of the initiators of the Forum in 2008 and moderates the first session.

Before introducing speakers, he relates past Forum with issues discussed both technical and commercial. He is convinced that Pari Mutuel and Racing authorities should continue to work closely for the benefit of all.

Kim Heng Teo, VP of the Singapore Turf Club, reminds the audience on key areas of collaboration between Racing and Betting:

- Reposition of racing
- Appeal & attract new franchise

- Create new revenue stream
- Establish a WIN-WIN funding model with gambling operators
- Exploit technology

Remy Nilson, CEO of ATG, horse betting operator in Sweden, tells the audience about the Concept he is implementing at the moment (Racing and Betting are the same product and a wonderful experience) – The Concept involves punters more and adapt the betting product to what he wants.

Rod Street, looks back at 2 years of "Racing for change" initiative: in order to broaden the appeal of British Horseracing, the team has released Racing stories every week, improved the delivery of raceday experience, defined British champion Series through media training for jockeys, special offers (free month), creating racing clubs in Universities, new web site: "lovetheraces", more contact between horses and people in cities...

Measuring success: attendance to racecourse has grown, as well as TV viewers and more clubs in Universities.

The aim is not to change the product but the way to present it.

Aki Akitani, Deputy General Secretary of IFHA, talks about plans of the Racing authorities to improve/adapt the racing product: work on an increased harmonization of racing rules for a global understanding and simplification of the product: provide racing stories (essential to drive people to the racecourse and betting), promote racing but not only as a sport product only in competition with other sports.

Main findings of the panel discussion:

- Cooperation between racing and betting is the only way forward.
- Only a fully integrated offer can benefit both.
- Racing can also be promoted by the tourist sector.
- Image of racing has value if big pools behind!
- In trotting, the quality does not always mean high betting although in gallop, there is a link.

Session 2 - How to Address the New generation

Stephen Lovell from Paddy Powers introduces the session by listing factors that influence our product decisions today (figures added to the demonstration):

- **Internet:** During 2008 the number of Things connected to the internet exceeded the number of people on this earth, and with it people now expect to be connected 24 hours a day, from anywhere, and on their own terms.

Technical ability is becoming second nature rather than something that is learned. «Internet enabled» is a term applied to more and more devices from tablets to televisions and phones to, well, even to fridges!

- **Mobile and tablets:** In Q4 2010 Mobile and Tablet sales overtook PC sales for the first time. The PC is no longer the dominant access technology and this is only going to continue since the adoption curve of new technologies is also shortening. It took Apple just over a year to sell 10M ipods, then it took just 6 months to sell 10M iPhones but the launch of the iPad saw its 10 Millionth sale in just 3 months.

- **Social networks:** February 2009 marked the time where social networking activity beat email activity in terms of usage on the internet.

- Facebook (September 2011) announced it had 800M users with 700 billion mins per month spent on the site. The average user creates 90 pieces of content per month.
- Twitter went from 0 to 200M registered accounts in only 5 years with over 200M tweets being sent per day

In fact the average American spends more time on Facebook than they do on Google, Amazon, Yahoo, YouTube and Wikipedia combined.

Andrew Pegler from MFuse talks about tapping into mobile to enhance the betting experience for customers.

Kirsty Bell from Yomego shows how tapping into people's social graph can enable you to create loyalty, reduce churn and create a real 2 ways dialogue with your customers that will builds lasting and deep relationships.

Tadhg Kelly explains why gaming has suddenly become so compelling and is reaching audiences far beyond that of a typical gamer. Angry birds now has been downloaded 350 million times and accounts for over 300 million mins of game play PER DAY.

600 million people are playing on social platforms.

In the US, 50% of all Facebook sessions are to play games. Zyngas latest offering Cityville took just 41days to reach 100M active users, beating Farmville easily in the process.

Michael Ciacciarelli from Trakus talks about the technology and highlight some of the applications for mobile devices, i-Pads, and the growing use of Trakus displays to engage younger audiences and spur increased betting interest.

Sport is changing as well with viewers experience changing everywhere they look. Hawkeye, in car cameras, 3D is making sport a completely different proposition. In the information age customers crave and demand data to feed off, to influence decisions, to heighten excitement, and to make things easier. This revolution is just beginning now in racing. So we can see that there are many factors driving change, all of these examples show how people's daily habits and routines are changing adapting to adopt these new things.



Communications

The Federation's internal communications aimed to inform members of key regulatory and political developments in both racing and wagering matters. External communications aimed to present on the one hand some specific information on horseracing, like annual statistics or the World Thoroughbred Racehorse Rankings and, on the other hand, the Federation's view on the fair trade in the racing product.

The Federation's communications also aimed to present a different view as that expressed in the various trade and general press and at the many online gaming conferences.

Website

"World Thoroughbred Racehorse Rankings", "News Headlines" and "Results & Fixtures" have been regularly updated, and the former remained the most popular contents of the website.

The website continued to enjoy comprehensive voluntary support of the US Jockey Club, as well as sponsorship of Irish Thoroughbred Marketing and the French Racing & Breeding Committee.

Outside Presentations

The Deputy Secretary General has made a presentation representing the view of racing authorities on an occasion of the 4th Racing Business & Betting Forum in Paris.

IFHA News

During the year, six IFHA News have been distributed to members, providing world important developments and topics, such as horse welfare developments, development medication control and the summary of the Executive Council meetings.

Media

As each year, trade press has been invited to attend the open session of the Annual Conference. The IFHA press list is managed by France Galop and regularly updated. The Secretariat has encouraged all IFHA members to promote its communications domestically.

IFHA issued various media releases, such as on the World Thoroughbred Racehorse Rankings, IFHA Annual Report 2011 and the IFHA Annual Conference.

International Stud Book Committee

The International Stud Book Committee (ISBC) represents the 68 Approved Stud Books worldwide. The mission of ISBC is to establish standards of Stud Book operation that will ensure the integrity and future development of the Thoroughbred breed and provide the foundation necessary for a healthy international Thoroughbred industry.

The 36th annual meeting took place on 27th September 2011 and was for the first time held at the Jockey Club Rooms, Newmarket.

Some of the main issues dealt with by ISBC in 2011 included:

The Secretariat to ISBC was able to report that arrangements had been concluded with the International Society of Animal Geneticists (ISAG) which, for the future, will see Certificates of Participation issued for all laboratories engaging in ISAG tests based on a new ranking system. For a laboratory to offer services to Approved Stud Book Authorities they must achieve the highest quality of testing classified as Rank 1.

The International Stud Book Committee established the definitive list of Approved Thoroughbred Stud Books in 1996. At that time there were 47 Stud Books in the Approved List. In the years since, this list has expanded and now stands at 68.

Expansion of the list has involved considerable work on behalf of the ISBC in scrutinising the operation of those emerging Stud Books which have applied for and gained Approved status. At the same time the operational standards of those Stud Books within the original list have had to be maintained through supervision. This too had required a considerable commitment of time, resource and money which had been provided by the regional bodies of ISBC and by its own Secretariat.

In light of experience gained over the years the Committee decided to develop a new, comprehensive package for management of the process of gaining and maintaining

Approval, the aim of which will be to rationalise procedures to make them both more affordable and sustainable.

The Committee discussed the case of the pseudo hermaphrodite Terra Di Tuffi (GB) and reaffirmed that all identification of sex for Stud Book purposes should be based on the horse's phenotype, but acknowledged it had a responsibility to record in the passport and on any Export Certificate if a horse had been scientifically proven to be amongst the many variations of hermaphrodisism.

The Committee accepted the application from the Uzbekistan Stud Book to join the list of Approved Thoroughbred Stud Books the number of which now stands at 68 worldwide.

An application was received and approved from the General Stud Book to add the colour BUCKSKIN to those recognised amongst Thoroughbreds.

A number of names of mares and stallions were put forward to the IFHA for inclusion in the list of Internationally Protected Names.

The Committee agreed to increase the mandatory information to be provided with Breeding Clearance Notifications. In future, the suffix of the country of birth, the year of birth and the sire and dam of the horse in question must be entered on the prescribed document.

RACING STATISTICS

Racing Statistics

The following statistics have been collected from IFHA member organizations through an annual statistical survey.

If there is no data shown for a specific country, it means that the racing authority in that country has not replied to the survey. If only specific data elements are missing regarding a country, it means that the local racing authority does not have that data available.

The racing statistics cover flat and jump races only; generally, we have excluded trotting races. This report will indicate by footnote the exceptional case where the figures for gallop and trotting could not be separated.

Nevertheless, the attached statistics provide a unique and comprehensive overview of Thoroughbred activity around the world.

Contents:

- Breeding
- Racing & Race Courses
 - Flat
 - Jump
- Prize Money
- Betting & Deductions
- Evolution

Executive Summary

While the racing industry was still under a pressure of the after-effect of the world-wide Financial Crisis started in 2008, another crisis was triggered in Europe and it has given us further negative impacts.

Even though some thoroughbred sales figures have shown a strong recovery, the breeding sector was again the most severely affected by those financial crises. The total number of foals in 2011 was about 103,000 down by another 5.9% from the previous year.

Contrary to the trend of the breeding sector, both betting turnover and prize have barely maintained the level of 2010. The Betting turnover in 2011 showed 1.2% decline and the prize money increased by 0.4% in real term.

Generally speaking, there is an ongoing trend that Asian countries have been increasing their shares in all racing sectors and it clearly reflects the current world economic trend. The racing data suggests that Asian economy is developing and on the other hand, European and the US economy seem to have come to their maturity.

Racing figures

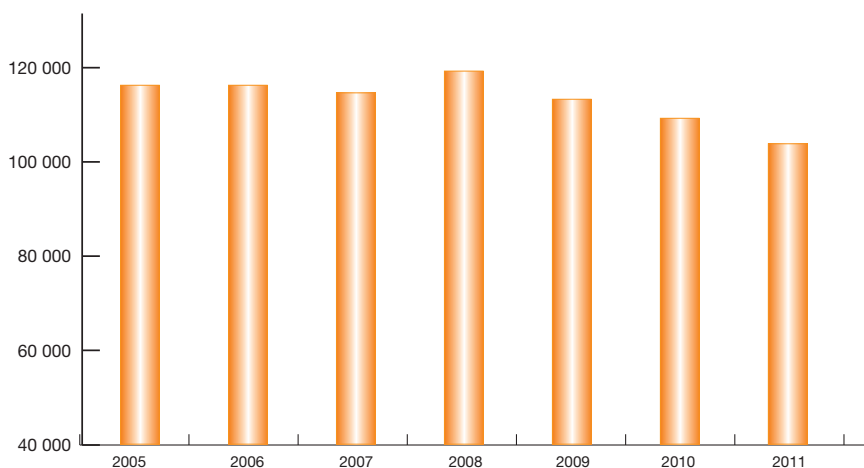
The Number of Thoroughbred Foals

The number of thoroughbred foals in 2011 was approximately 103,000, another sharp decline by 5.9% from 2010 and it reflects more than 13% decline compared with the 2008 figure.

Main factor of this decline was due to a smaller number of production in the US and Australia,

two biggest thoroughbred producing countries in the world which represent almost 40% of the world production. The United States reduced by 2,900 foals and 1,300 decline in Australia. It was a good sign that Ireland, the 4th biggest breeding country has finally bottomed out on the number of foals.

Number of Foals (2005-2011)



Number of races and prize money

The number of flat and jump races in 2011 was reduced merely by less than 1% to 162,000 races and it showed a decline in two years in a row. On the other hand, the total amount of the prize money stood at 2.94 billion Euros increased by 2.6% from the previous year but this increase was partly affected by another value depreciation of Euro against other currencies. When the figure was re-calculated with the exchange rates of 2010, it would show merely an increase of 0.4%.

Some European countries were badly affected by the Euro Crisis and they showed a double-digit decline in the amount of prize money.

Betting turnover

Total amount of betting turnover in 2011 was almost 90 billion Euros (89.8 B Euros) and it increased by 1.9% from 2010. This increase was also partly affected by the value depreciation of Euro. When it was re-calculated with the exchange rates of 2010, it would show a decline of 1.2%.

The same situation as the prize money, some European countries had been severely affected by the Euro Crisis and several countries in the region showed a double-digits decline (Cyprus: -17.9%, Czech Republic: -13.2%, Greece: -36.2%, Ireland: -12.0%, Italy: -20.8%, Slovakia: -16.3%).

Japan, the biggest betting turnover in the world which represents 29% of the world figure, decreased by another 5.7% due to the slump of economic activities.

Appendix 2

Breeding 2009-2011

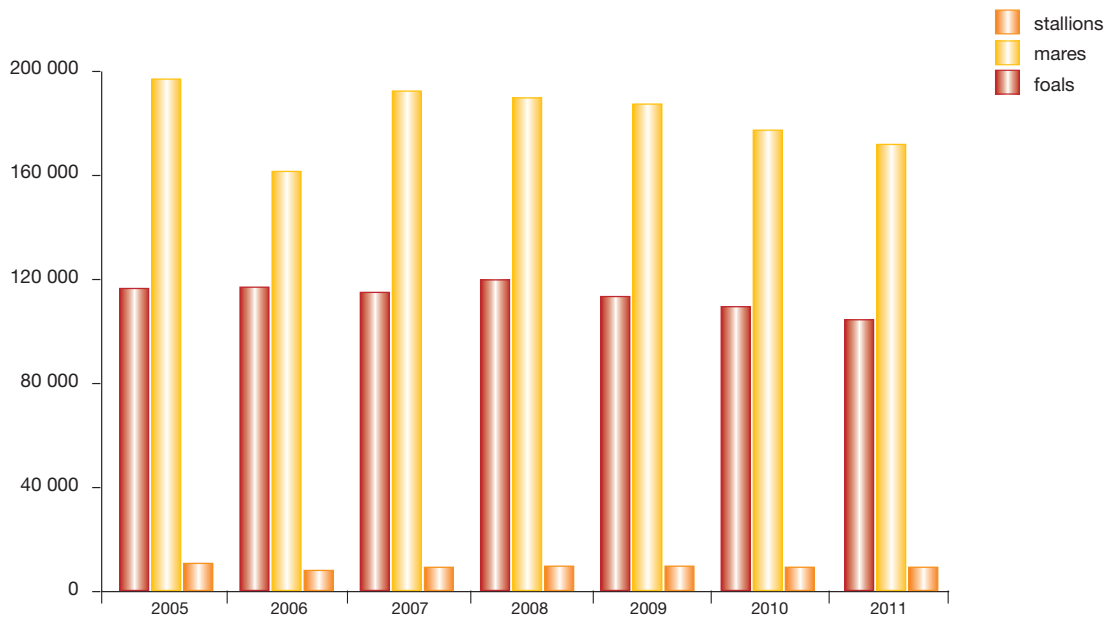
	Breeding												% of global foal production 2011
	Stallions			Mares			Foals			Total			
	2009	2010	2011	2009	2010	2011	2009	2010	2011	2009	2010	2011	
ARGENTINE	838	828	793	13,945	13,774	13,479	8,471	8,437	8,761	23,254	23,039	23,033	8.51
AUSTRALIA	840	824	794	28,134	27,022	26,540	16,112	17,191	15,893	45,086	45,037	43,227	15.44
AUSTRIA	13	8	6	58	59	38	19	29	21	90	96	65	0.02
AZERBAIJAN		6	7			28	12	22	15	12	28	50	0.01
BAHRAIN	34	28	29	124	109	106	73	68	50	231	205	185	0.05
BELGIUM	11	5	10	42	45	40	20	22	17	73	72	67	0.02
BOSNIA & HERZEGOVINA			4			11	3	3	4			19	0.00
BRAZIL	242	235	212	3776	3,827	3,510	2,922	2,844	2,826	6,940	6,906	6,548	2.75
BULGARIA	24	20	25	79	43	67	47	63	46	150	126	138	0.04
CANADA		232	213		2,643	2,514	2,266	2,100	1,620	2,266	4,975	4,347	1.57
CHILE	130	119	184	3639	3,550	3,546	1,730	1,745	1,716	5,499	5,414	5,446	1.67
CHINA			2			9	6	4	4			15	0.00
COLUMBIA			14			62	70	53	45			121	0.04
CROATIA	10	26	56	20		186	23	23	24	53	49	266	0.02
CYPRUS	57	50	45	806	777	786	250	209	216	1,113	1,036	1,047	0.21
CZECH REPUBLIC	48	43	41	545	513	513	310	267	264	903	823	818	0.26
DENMARK	18	16	16	218	203	220	188	144	125	424	363	361	0.12
DOMINICAN REPLIC			31			130	68	110	102			263	0.10
ECUADOR			16			165	65	60	71			252	0.07
FRANCE	414	421	395	8,758	7,876	7,770	5,524	5,470	4,984	14,696	13,767	13,149	4.84
GERMANY	76	66	67	2,092	1,982	1,800	1,156	1,034	977	3,324	3,082	2,844	0.95
GREAT BRITAIN	383	250	228	7,240	9,826	9,317	5,652	4,665	4,635	13,275	14,741	14,180	4.50
GREECE	44	45	39	228	284	233	178	139	22*	450	468	294	0.02
HUNGARY	37	39	51	238	245	387	143	121	123	418	405	561	0.12
INDIA	107	114	102	3,128	3,338	4,056	1,673	1,804	1,902	4,908	5,256	6,060	1.85
IRELAND	271	240	220	18,851	15,345	13,763	10,167	7,588	7,550	29,289	23,173	21,533	7.34
ITALY	115	110	200	1820	1,630	2,300	1,526	1,321	1,150	3,461	3,061	3,650	1.12
JAMAICA			42			807	433	361	305			1,154	0.30
JAPAN	262	256	243	9,850	9,751	9,378	7,453	7,105	7,064	17,565	17,112	16,685	6.86
KAZAKHSTAN		45	21		70	49	53	21	49	53	136	119	0.05
KENYA		9	10		135	140	88	80	90	88	224	240	0.09
KOREA	97	102	116	2,276	2,253	2,420	1,323	1,363	1,376	3,696	3,718	3,912	1.34
LEBANON	2	2	2	9	8	8	8	3	3	19	13	13	0.00
LITHUANIA	15	15	2	28	35	9	0	0	2	43	50	13	0.00
MALAYSIA	4	5	4	95	85	66	63	53	49	162	143	119	0.05
MEXICO	67	57	46	561		437	439		340	1,067		823	0.33
MOROCCO	62	70	144	471	344	540	146	191	160	679	605	844	0.16
NETHERLANDS	4	2	2	40	12	10	12	5	8	56	19	20	0.01
NEW ZEALAND	166	166	164	8,326	7,908	7,893	4,469	4,334	4,161	12,961	12,408	12,218	4.04
NORWAY	7	4	4	70	70	70	40	40	41	117	114	115	0.04
OMAN	6	2	15	10		42	1	2	3	17	4	60	0.00
PANAMA		60	49		318	340	205	186	183	205	564	572	0.18
PERU	63	60		929	824		580	589		1,572	1,473		
PHILIPPINES		77	95		1,178	1,062	480	732	540		1,987	1,697	0.52
POLAND	80	84	83	745	729	657	366	380	378	1,191	1,193	1,118	0.37
PORTUGAL							9	3					0.00
PURTO RICO		61	55		447	395	420	286	237	420	794	687	0.23
QATAR		23	22		88	94		43	51		154	167	0.05
ROUMANIA			8			50	25	24	34			92	0.03
RUSSIA	90	149	163	398		771	337	430	190	825	579	1,124	0.18
SAUDI ARABIA	198	202	196	1,882	2,121	2,304	1,075	1,172	1,138	3,155	3,495	3,638	1.11
SERBIA	20	19	23	90	93	112	55	70	52	165	182	187	0.05
SLOVAKIA	11	9	10	154	122	105	32	22	26	197	153	141	0.03
SLOVENIA	10	13	13	10		26	11	5	7	31	18	46	0.01
SOUTH AFRICA	128	93	113	4,278	4,418	3,905	3,664	3,245	3,510	8,070	7,756	7,528	3.41
SPAIN	85	67	60	650	550	360	356	310	260	1,091	927	680	0.25
SWEDEN	39	32	30	393	363	376	303	272	270	735	667	676	0.26
SWITZERLAND	5	4	6	74	44	64	34	31	25	113	79	95	0.02
SYRIA		4	6		6	9	2	6				16	
THAILAND		14	21		425	169		389			828		
TUNISIA	11	6	12	75	86	94	45	55	54	131	147	160	0.05
TURKEY	445	435	422	3,878	4,041	4,324	1,383	1,149	1,235	5,706	5,625	5,981	1.20
UKRAINE	21			116			62			199			
UAE	1	1	1	1	1	1	1	1	1	3	3	3	0.00
USA	2,953	2,481	2,246	457,20	39,914	36,503	31,750	27,800	24,900*	80,423	70,195	63,649	24.19
URUGUAY	402	356	427	3,162	3,231	3,531	1,803	1,860	1,884	5,367	5,447	5,842	1.83
VENEZUELA		217	245		1,763	2,001	1,376	1,141	1,141	1,376	3,121	3,387	1.11
ZINBABWE		9	8		151	152	118	125		118	285		0.00
TOTAL	8,966	8,936	8,929	178,032	174,675	170,850	117,694	109,420	102,930	304,692	293,031	282,709	

* Estimated data

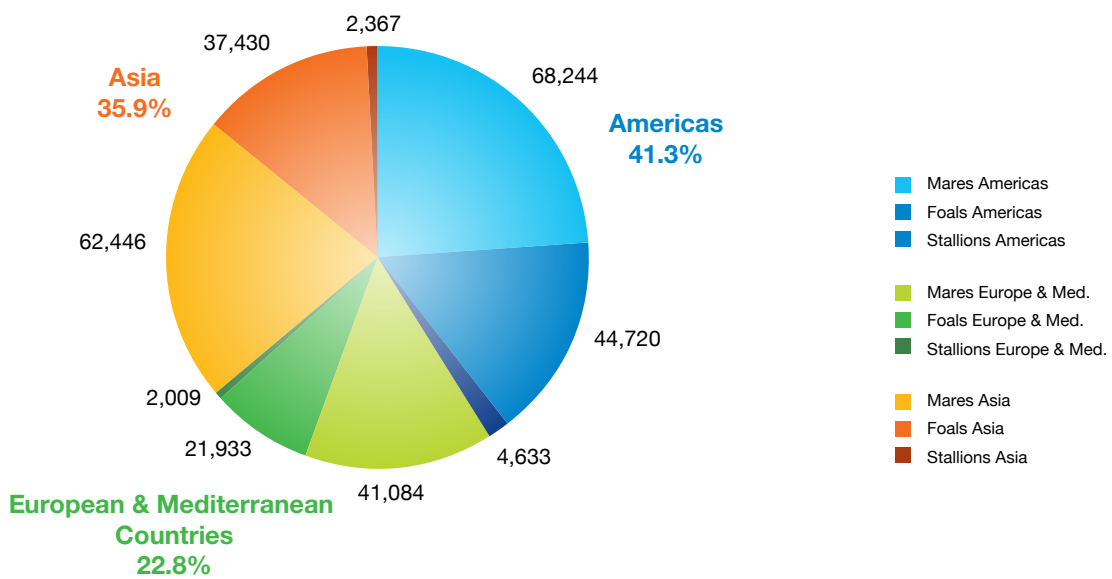
Some data was contributed by International Stud Book Committee (ISBC)

Breeding 2005-2011

Total amount of horses involved in breeding (mares, stallions, foals)



Breeding by region 2011



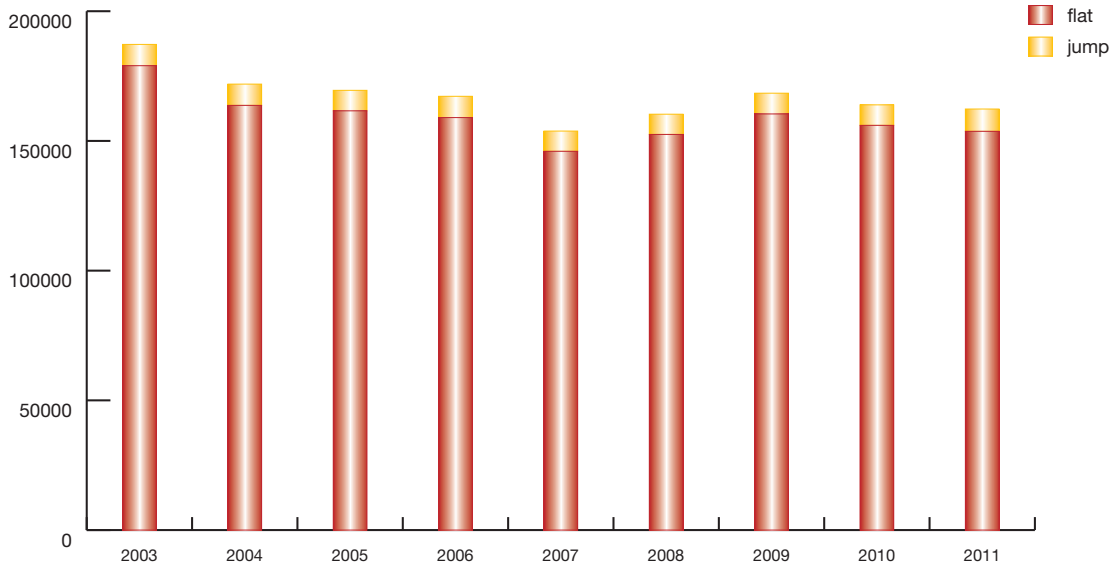
Appendix 2

Racing flat & jump 2011

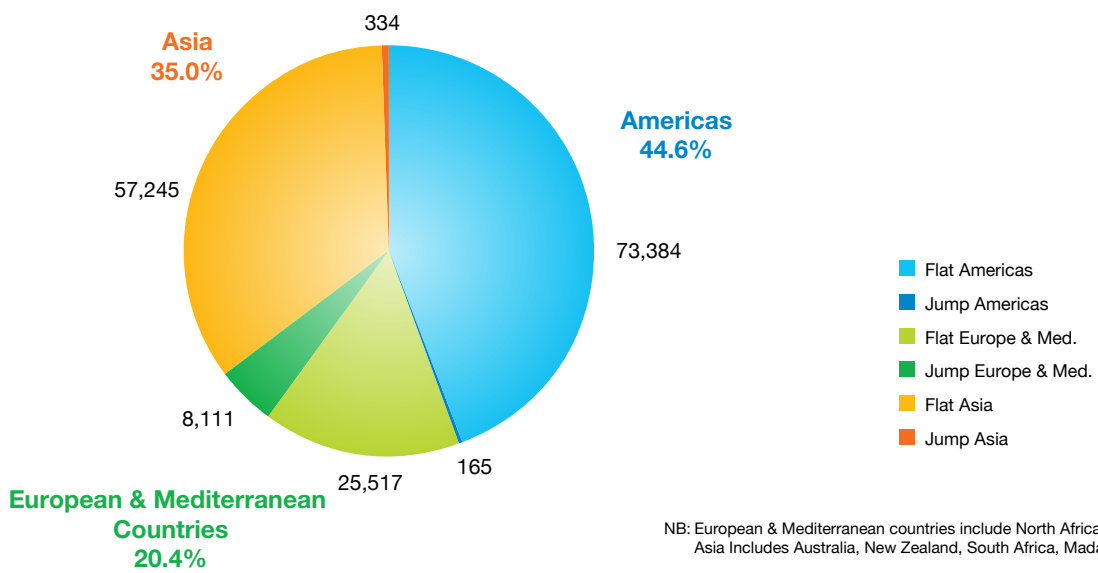
Country	Racing, Flat 2011					Racing, Jump 2011				
	Flat races	Individual Runners	Starts	Average Runners per race	Average Starts per horse	Jump races	Individual Runners	Starts	Average Runners per race	Average Starts per horse
ARGENTINE	5,843	11,480	60,196	10.30	5.24					
AUSTRALIA	18,802	30,989	189,604	10.08	6.12	86	192	654	7.60	3.41
AUSTRIA	56	196	481	8.59	2.45					
BAHRAIN	121	312	1,210	10.00	3.88					
BELGIUM	127	477	1,266	9.97	2.65	4	43	43	10.75	1.00
BRAZIL	4,627	6,691	36,989	7.99	5.53					
CANADA	4,376	6,947	34,252	7.83	4.93					
CHILE	4,872	3,918	53,349	10.95	13.62					
CROATIA	4	16	64	16.00	4.00					
CYPRUS	1,018	1,381	9,640	9.47	6.98					
CZECH REPUBLIC	364	1,036	3,933	10.80	3.80	175	687	1947	11.13	2.83
DENMARK	285	630	2,790	9.79	4.43					
FRANCE	4,792	10,973	54,939	11.46	5.01	2,235	5,693	22,540	10.09	3.96
GERMANY	1,343	2,651	13,354	9.94	5.04	28	70	206	7.36	2.94
GREAT BRITAIN	6,270	11,191	59,592	9.50	5.32	3,877	9,523	34,784	8.97	3.65
GREECE	778	838	6,109	7.85	7.29					
HONG KONG	769	1,213	9,773	12.71	8.06					
HUNGARY	317	526	2,816	8.88	5.35	5	38	38	7.60	1.00
INDIA	3,312	4,614	22,463	6.78	4.87					
IRELAND	951	2,866	11,309	11.89	3.95	1,446	5,371	18,797	13.00	3.50
ITALY	3,938	5,591	35,539	9.02	6.36	220	442	1,650	7.50	3.73
JAPAN	16,984	23,790	180,266	10.61	7.58	134	562	1,578	11.78	2.81
KOREA	1,810	3,252	20,685	11.43	6.36					
LEBANON	369	321	2,161	5.86	6.73					
MACAU	564	630	6,905	12.24	10.96					
MALAYSIA	731	1,300	8,757	11.98	6.74					
MAURITIUS	290	453	2,491	8.59	5.50					
MEXICO	1,784	1,829	13,062	7.32	7.14					
MOROCCO	1,194	1,511	11,710	9.81	7.75					
NETHERLANDS	31	103	268	8.65	2.60					
NEW ZEALAND	2,934	5,682	32,387	11.04	5.70	114	278	987	8.66	3.55
NORWAY	268	596	2,657	9.91	4.46	9	33	84	9.33	2.55
OMAN	114	302	1,564	13.72	5.18					
PANAMA	1,248	630	8,236	6.60	13.07					
POLAND	608	915	4,757	7.82	5.20	22	59	146	6.64	2.47
QATAR	346	570	3,728	10.77	6.54					
SAUDI ARABIA	502	1,629	7,602	15.14	4.67					
SERBIA	160	240	1,042	6.51	4.34					
SINGAPORE	990	1,388	10,846	10.96	7.81					
SLOVAKIA	112	389	950	8.48	2.44	23	104	168	7.30	1.62
SOUTH AFRICA	3,901	7,295	45,562	11.68	6.25					
SPAIN	572	1,015	5,207	9.10	5.13					
SWEDEN	664	1,423	6,566	9.89	4.61	23	included in Flat Races			
SWITZERLAND	174	387	1,497	8.60	3.87	44	93	295	6.70	3.17
TUNISIA	331	562	3,098	9.36	5.51					
TURKEY	4,272	4,776	44,113	10.33	9.24					
UAE	334	1,263	4,225	12.65	3.35					
USA	45,253	59,607	364,910	8.06	6.12	165	392	1245	7.55	3.18
URUGUAY	1,081	2,113	11,036	10.21	5.22					
Total	150,586	228,507	141,5956	9.40	6.20	8,610	23,580	85,162	9.89	3.61



Number of races 2003-2011



Racing by Region 2011



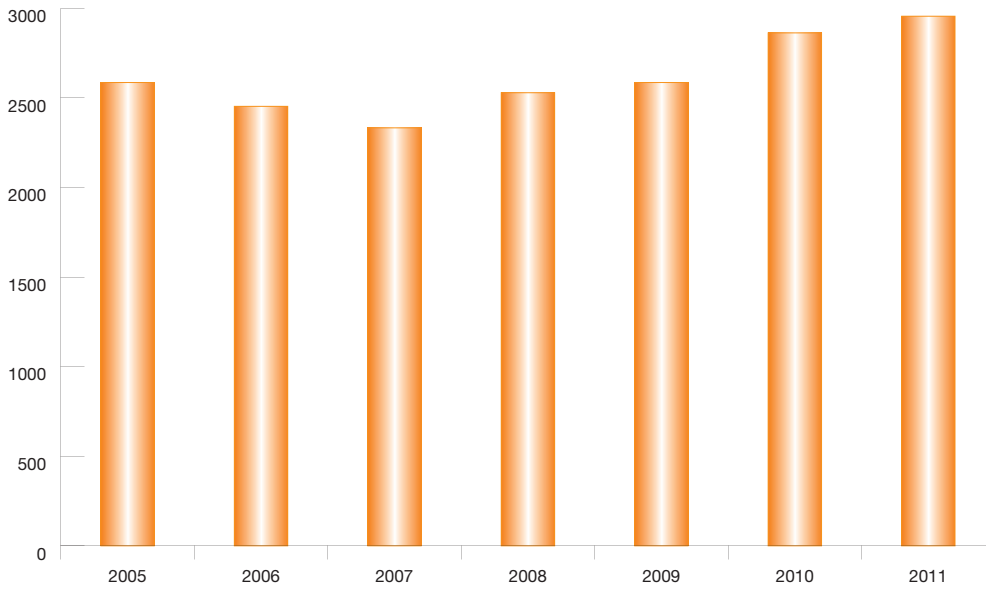
NB: European & Mediterranean countries include North Africa
 Asia Includes Australia, New Zealand, South Africa, Madagascar

Appendix 2

Prize money in 2011

	FLAT			JUMP		
	Number of races	Prize money (in Euros)	Average prize money per race (in Euros)	Number of races	Prize money (in Euros)	Average prize money per race (in Euros)
ARGENTINE	5,843	59,169,550	10,127			
AUSTRALIA	18,802	336,666,641	17,906	86	included in Flat races	
AUSTRIA	56	365,000	6,518			
BAHRAIN	121	523,022	4,322			
BELGIUM	127	666,950	5,252	4	189,000	47,250
BRAZIL	4,627	21,981,028	4,751			
CANADA	4,376	83,873,487	19,167			
CHILE	4,872	21,751,771	4,465			
CROATIA	4	28,284	7,071			
CYPRUS	1,018	7,817,000	7,679			
CZECH REPUBLIC	364	1,079,032	2,964	175	707,171	4,041
DENMARK	285	1,970,168	6,913			
FRANCE	4,792	112,738,975	23,526	2,235	65,550,148	29,329
GERMANY	1,343	13,183,572	9,817	28	181,361	6,477
GREAT BRITAIN	6,270	74,719,207	11,917	3,877	37,686,584	9,721
GREECE	778	5,463,176	7,022			
HONG KONG	769	82,320,016	107,048			
HUNGARY	317	646,395	2,039	5	6,440	1,288
INDIA	3,312	16,094,879	4,860			
IRELAND	951	21,263,079	22,359	1,446	23,133,119	15,998
ITALY	3,938	45,336,598	11,513	220	4,849,133	22,042
JAPAN	16,984	785,730,141	46,263	134	27,505,080	205,262
KOREA	1,810	106,230,155	58,691			
LEBANON	369	584,252	1,583			
MACAU	564	15,657,893	27,762			
MALAYSIA	731	9,375,353	12,825			
MAURITIUS	290	2,088,786	7,203			
MEXICO	1,784	2,635,708	1,477			
MOROCCO	1,194	4,331,393	3,628			
NETHERLANDS	31	171,730	5,540			
NEW ZEALAND	2,934	27,732,034	9,452	114	1,076,061	9,439
NORWAY	268	3,358,959	12,533	9	136,063	15,118
OMAN	114	1,335,071	11,711			
PANAMA	1,248	2,930,979	2,349			
POLAND	608	1,643,534	2,703	22	58,932	2,679
QATAR	346	6,634,396	19,175			
SAUDI ARABIA	502	6,791,147	13,528			
SERBIA	160	207,465	1,297			
SINGAPORE	990	42,039,072	42,464			
SLOVAKIA	112	509,100	4,546	23	40,935	1,780
SOUTH AFRICA	3,901	28,790,951	7,380			
SPAIN	572	5,820,400	10,176			
SWEDEN	664	8,692,925	13,092	23	included in Flat races	
SWITZERLAND	174	1,872,003	10,759	44	462,153	10,503
TUNISIA	331	1,352,421	4,086			
TURKEY	4,272	80,485,905	18,840			
UAE	334	33,695,886	100,886			
USA	45,253	676,100,236	14,940	165	3,261,987	19,770
URUGUAY	1,081	6,289,915	5,819			
Total	150,586	2,770,745,640	18,400	8,610	164,844,166	19,146

Prize money 2005-2011 (x 1 million euro)

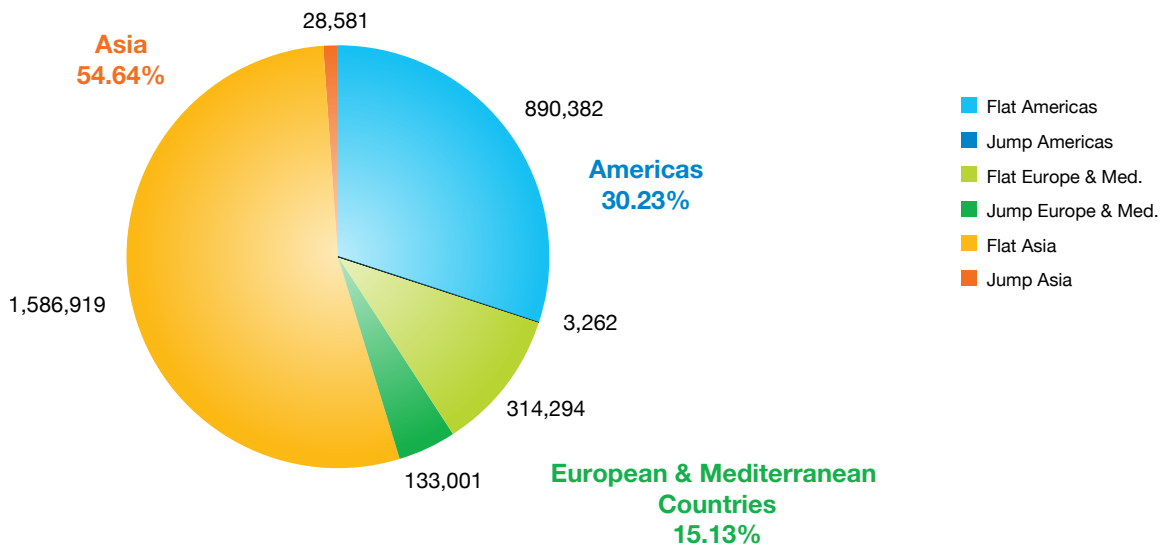


Note 1: Prize money does not include breeders' premiums, owners' premiums and travel allowances.

Note 2: Prize money does not cover trotting races.

Note 3: The depreciation of Euro against some currencies had a considerable impact on total amount of prize money in 2010

Prize Money by Region 2011 (in Euro x 1000)



Appendix 2

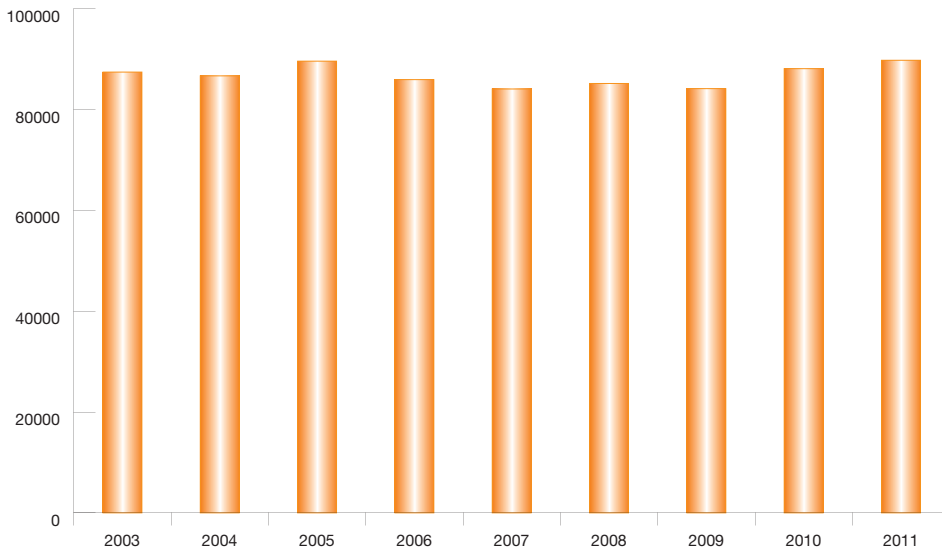
Betting & deductions (in Euros)

Country	Betting Turnover	Return to Customers	%	Total Deductions	%
ARGENTINE	177,591,003	127,865,522	72.0%	49,725,481	28.0%
AUSTRALIA - Tote	8,028,416,289	6,663,585,520	83.0%	1,364,830,769	17.0%
AUSTRALIA - Bookmakers	3,280,098,895	2,952,089,005	90.0%	328,009,889	10.0%
BELGIUM	146,000	129,000	88.4%	17,000	11.6%
BRAZIL	152,559,818	106,791,872	70.0%	45,767,946	30.0%
CANADA	1,069,596,767	813,517,258	76.1%	256,079,509	23.9%
CHILE	205,109,580	146,612,623	71.5%	58,496,957	28.5%
CYPRUS	71,048,000	5,3518,000	75.3%	17,530,000	24.7%
CZECH REPUBLIC - Tote	104,170	73,829	70.9%	30,341	29.1%
CZECH REPUBLIC - Bookmakers	1,132,133	785,158	69.4%	346,975	30.6%
FRANCE	9,920,064,368	7,429,415,919	74.9%	2,490,648,449	25.1%
GERMANY - Tote	60,207,634	43,349,496	72.0%	16,858,138	28.0%
GERMANY - Bookmakers	37,930,809				
GREAT BRITAIN	N/A				
GREECE	123,462,205	96,033,648	77.8%	27,428,557	22.2%
HONG KONG	8,566,089,000	7,179,695,850	83.8%	1,386,393,150	16.2%
HUNGARY	2,083,562	1,448,492	69.5%	635,070	30.5%
INDIA - Tote	354,234,580	299,360,182	84.5%	54,874,398	15.5%
INDIA - Bookmakers	21,343,459	15,959,739	74.8%	5,383,720	25.2%
IRELAND - Tote	51,070,946	44,527,355	87.2%	6,543,591	12.8%
IRELAND - Bookmakers	2,816,785,152	2,521,022,711	89.5%	295,762,441	10.5%
ITALY - Tote	1,317,272,011	916,144,034	69.5%	401,127,977	30.5%
ITALY - Bookmakers	55,136,135	41,937,365	76.1%	13,198,770	23.9%
JAPAN	26,032,454,441	19,571,819,558	75.2%	6,460,634,882	24.8%
KOREA	4,528,353,068	3,227,314,587	71.3%	1,301,038,480	28.7%
LEBANON	10,504,703	7,774,728	74.0%	2,729,974	26.0%
MACAU	279,723,589	234,286,008	83.8%	45,437,581	16.2%
MALAYSIA	217,687,446	172,235,418	79.1%	45,452,028	20.9%
MAURITIUS - Tote	60,570,190	45,427,642	75.0%	15,142,547	25.0%
MAURITIUS - Bookmakers	83,681,887	62,761,415	75.0%	20,920,472	25.0%
MEXICO	13,119,861	9,971,095	76.0%	3,148,767	24.0%
MOROCCO	457,167,717	318,243,940	69.6%	138,923,778	30.4%
NETHERLANDS	27,576,875				
NEW ZEALAND	430,725,722		82.2%		17.8%
NORWAY	491,749,713	329,711,805	67.0%	162,037,908	33.0%
PANAMA	27,084,196	17,875,569	66.0%	9,208,627	34.0%
POLAND	3,688,365				
SINGAPORE	1,063,783,385	832,927,767	78.3%	230,855,618	21.7%
SLOVAKIA - Tote	86,513	55,084	63.7%	31,429	36.3%
SLOVAKIA - Bookmakers	35,073	24,775	70.6%	10,298	29.4%
SOUTH AFRICA - Tote	465,860,562	346,553,672	74.4%	119,306,890	25.6%
SOUTH AFRICA - Bookmakers	421,914,620	361,960,553	85.8%	59,954,067	14.2%
SWEDEN	1,471,218,973	1,032,601,192	70.2%	438,595,227	29.8%
SWITZERLAND	107,108,551	80,249,355	74.9%	26,859,196	25.1%
TURKEY	1,100,862,868	550,431,434	50.0%	550,431,434	50.0%
USA	8323702200				
URUGUAY	22,012,428	15,335,691	69.7%	6,676,738	30.3%
Total	81,952,155,461				

Received by Government	%	Retained by Wagering Operators & Other Deductions	%	Returned to Racing	%
3,551,820	2.0%			46,173,661	26.0%
389,932,151	4.9%	584,966,468	7.3%	389,932,150	4.9%
32,800,989	1.0%	262,407,912	8.0%	32,800,989	1.0%
686,519	0.4%				
46,341,537	4.3%	209,737,972	19.6%		
6,153,288	3.0%	30,591,897	14.9%	21,751,772	10.6%
2,007,000	2.8%			17,529,000	24.7%
3,629	3.5%	15,406	14.8%	11,306	10.9%
41,498	3.7%	176,183	15.6%	129,294	11.4%
981,001,130	9.9%	561,811,698	5.7%	947,835,621	9.6%
441,683	0.7%	5,841,345	9.7%	10,575,110	17.6%
1,538,702	1.2%	18,908,922	15.3%	6,980,933	5.7%
1,005,744,410	11.7%				
28,523,954	8.1%	26,350,444	7.4%		
3,793,502	17.8%	1,590,218	7.5%		
				163,672	0.3%
27,050,691	1.0%			45,830,000	1.6%
63,440,954	4.8%	156,742,412	11.9%	180,944,611	13.7%
2,427,084	4.4%	5,819,096	10.6%	4,952,590	9.0%
2,353,055,880	9.0%	2,522,730,077	9.7%	1,584,848,924	6.1%
724,536,491	16.0%			576,501,989	12.7%
629,034	6.0%	930,939	8.9%	1,170,001	11.1%
1,328	0.0%	29,547,705	10.6%	15,888,548	5.7%
25,424,880	11.7%	20,027,148	9.2%		
5,754,168	9.5%	6,359,870	10.5%	3,028,509	5.0%
7,949,779	9.5%	8,786,598	10.5%	4,184,094	5.0%
				3,148,767	24.0%
91,502,119	20.0%	3,1823,179	7.0%	15,598,479	3.4%
	2.9%		6.9%		8.0%
18,275,049	3.7%	27,870,417	5.7%	115,892,442	23.6%
		6,277,648	23.2%	2,930,979	10.8%
57,713,904	5.4%	173,141,339	16.3%		
853	1.0%	22,014	25.4%	8,562	9.9%
346	1.0%	7,166	20.4%	2,786	7.9%
21,278,396	4.6%	98,028,494	21.0%		
14,760,691	3.5%	45,193,376	10.7%		
156,476,845	10.6%	92,842,554	6.3%	189,275,828	12.9%
8,884,512	8.3%	10,357,038	9.7%	7,617,646	7.1%
3,078,684,29	28.0%	147,335,409	13.4%	95,227,596	8.7%
		4,695,619	21.3%	1,981,119	9.0%

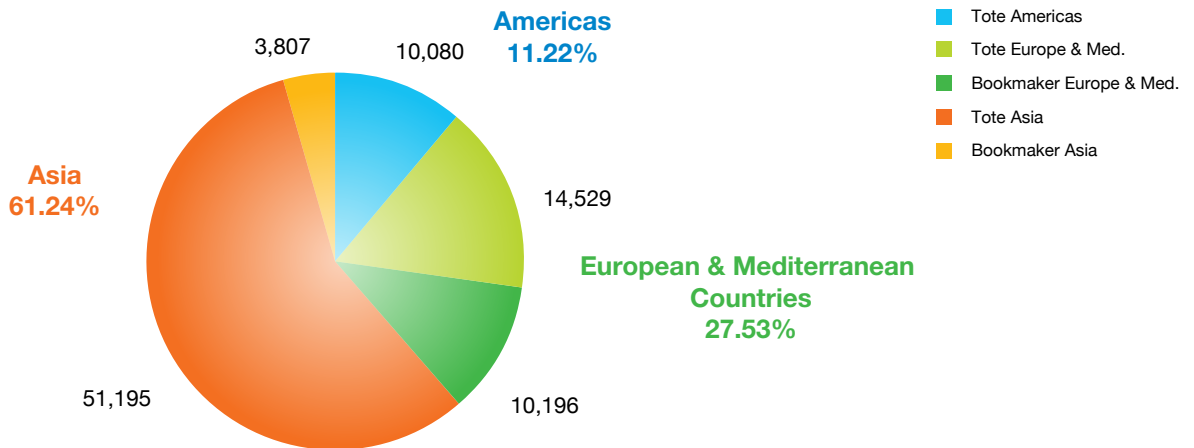
Appendix 2

Total Betting Volume 2003-2011 (in 1 million Euro)



Note 1: The depreciation of some currencies against Euro had a considerable impact on global total betting figures in 2006.
Note 2: The depreciation of Euro against some currencies had a considerable impact on global total betting figures in 2010.
Note 3: Betting figures include betting on trotting races (USA figures only cover flat and jump races.)

Betting by Region 2011 (in 1 million Euro)



2011/2010 evolution of the betting turnover and prizemoney distributed compared to inflation rate

	Inflation %	Evolution of Betting Turnover %	Evolution of Prizemoney %
ARGENTINE	9.5	23.1	33.9
AUSTRALIA	3.1	-2.3	12.3
AUSTRIA	3.3		-3.7
BAHRAIN	-0.4		43.8
BELGIUM	3.5		49.6
BRAZIL	5.0	0.7	12.8
CANADA	2.9	-6.1	-3.1
CHILE	4.0	8.3	16.8
CYPRUS	3.3	-17.9	-10.3
CZECH REPUBLIC	1.9	-13.2	-0.1
DENMARK	2.1		4.5
FRANCE	2.1	4.4	3.4
GERMANY	2.3	1.0	7.7
GREAT BRITAIN	4.5		-5.1
GREECE	3.3	-36.2	-44.7
HONG KONG	5.3	7.6	4.5
HUNGARY	4.6	-2.7	14.1
INDIA	7.6	19.9	11.4
IRELAND	2.6	-12.0	-3.5
ITALY	2.7	-20.8	-0.1
JAPAN	-0.3	-5.7	-3.5
KOREA	4.4	2.3	7.1
LEBANON	5.2	0.8	3.8
MACAU	5.8	-3.9	-0.3
MALAYSIA	3.1	-4.5	7.6
MAURITIUS	2.9	-0.8	-6.4
MEXICO	3.4		
MOROCCO	3.5		-0.1
NETHERLANDS	2.3	1.3	31.7
NEW ZEALAND	2.0	-0.1	-2.1
NORWAY	2.0	3.6	0.1
OMAN	3.3		-7.0
PANAMA	7.0	24.4	8.2
POLAND	4.3	8.7	17.6
QATAR	2.9		26.9
SAUDI ARABIA	5.0		0.0
SERBIA	14.0		13.5
SINGAPORE	5.2	-8.6	7.1
SLOVAKIA	1.2	-16.3	-13.5
SOUTH AFRICA	6.4	9.4	-6.7
SPAIN	3.2		4.1
SWEDEN	3.0	2.1	-0.4
SWITZERLAND	0.2	197.1	5.6
TUNISIA	3.6		2.1
TURKEY	10.5	20.5	15.8
UAE	0.9		1.7
USA	3.2	-5.6	1.4
URUGUAY	8.6	17.9	4.4

Appendix 2

Prize Money vs. Expenses 2007 - 2011

Percentage of keeping and training expenses covered by prizemoney won, per horse having run (%)

EUROPE AND MEDITERRANEAN COUNTRIES	2007 %	2008 %	2009 %	2010 %	2011 %
AUSTRIA	22	15	16	15	13
BELGIUM	19	16	15	16	13
BULGARIA			11		
CROATIA	11	15			
CYPRUS	53	90	80	75	77
CZECH REPUBLIC	21	24	27	23	23
DENMARK	27	35	28	17	19
FRANCE	56	55	55	54	54
GERMANY	26	26	25	24	25
GREAT BRITAIN	22	23		21	21
GREECE	93	127	108	86	85
HUNGARY		41	35	32	35
IRELAND	28	28	23	22	25
ITALY	46	39	36		44
LITHUANIA		45		32	
MOROCCO	80	84	62	74	66
NETHERLANDS	15	18	12	10	21
NORWAY	34	37	32	34	29
POLAND	34	29	37	39	42
PORTUGAL		39			
SERBIA			15	15	14
SLOVAKIA	35	39	39	37	33
SLOVENIA	29				
SPAIN	24	26	20	23	26
SWEDEN	39	38	37	56	52
SWITZERLAND	18	71	18	17	17
TUNISIA	77	71	87	93	88

AMERICAS	2007 %	2008 %	2009 %	2010 %	2011 %
ARGENTINA	52	64	57	52	53
BRAZIL	37	36	50	55	47
CANADA	40	59		36	37
CHILE	70		72	67	85
MEXICO	56				26
PANAMA				32	85
PERU		76	67	73	
URUGUAY	58	47	70	34	
USA	48	47			
VENEZUELA		56		53	45

ASIAN RACING FEDERATION	2007	2008	2009	2010	2011
	%	%	%	%	%
AUSTRALIA	48	37	40	43	40
BAHRAIN		47	50	27	23
HONG KONG	112	100	101	105	103
INDIA	125	147	112	103	128
JAPAN	64	65	65	63	61
KOREA	200	180	168	170	155
LEBANON	29	24	27	24	25
MACAU	78	80	76	77	76
MALAYSIA	48	48	49	39	49
MAURITIUS	96	104	111	110	103
NEW ZEALAND	42	48		39	34
OMAN					92
QATAR				85	105
SAUDI ARABIA	55	54	55	65	54
SINGAPORE	136	142	126	134	138
SOUTH AFRICA	52	50	48	45	46
THAILAND				58	
TURKEY	77	99	118		109
UNITED ARAB EMIRATES	240	165		170	147

Appendix 3

Annual Accounts 2011 (in Euros)

Reserves on December 31 st 2010		115 388
GENERAL ACCOUNTS	ACTUAL 2010	ACTUAL 2011
Incomings		
Annual fees	431,500	436,000
Financial interests	350	1,303
Internet Sponsoring & Others	7,200	8,200
Total	439,050	445,503
Expenses		
Unpaid Fees	18,600	22,000
Organisation of the Conference	58,643	73,337
Organisation of ExCo meetings	10,726	16,050
Other organising expenses	49,034	58,338
General expenses	155,797	133,740
Committees Work	29,461	30,603
Annual Report	8,477	8,671
Racing Business meeting	0	4,500
Other expenses	5,868	1,446
SUB-TOTAL	336,606	348,685
RESULT	102,443	96,817
Reserves on December 31st 2011		212,205



List of Members 2011

Countries (59)	Horseracing Authorities (63)
Algeria	Société des Courses Hippiques et du Pari Mutuel
Argentina	Jockey Club Argentino
Australia	Australian Racing Board
Austria	Direktorium für Galopprennsport & Vollblutzucht in Österreich
Barhain	Equestrian and Horse Racing Club
Belgium	Jockey Club Royal de Belgique
Brazil (2 members)	- Jockey Club Brasileiro - Jockey Club de Sao Paulo
Bulgaria	Bulgarian National Association of Racing
Canada	The Jockey Club of Canada
Chad	Association d'Encouragement pour l'Amélioration des Races de Chevaux au Tchad
Chile	Club Hipico de Santiago
Croatia	Croatian Gallop Association
Cyprus	Cyprus Turf Club
Czech Republic	Jockey Club Ceske Republiky
Denmark	Danish Jockey Club
France	France-Galop
Germany	Direktorium für Vollblutzucht und Rennen
Great Britain	The British Horseracing Authority
Greece	The Jockey Club of Greece
Hong Kong	The Hong Kong Jockey Club
Hungary	Kincsem Nemzeti Kft
India	Turf Authority of India (Royal Western India Turf Club)
Ireland (2 members)	- Registry Office of the Turf Club - Horse Racing Ireland
Italy	A.S.S.I.
Japan (2 members)	- Japan Racing Association - National Association of Racing
Korea	Korea Racing Authority.
Lebanon	SPARCA
Macau	Macau Jockey Club
Malaysia	Malaysia Turf Clubs
Mauritius	Mauritius Turf Club
Mexico	Jockey Club Mexicano
Morocco	Société Royale d'Encouragement du Cheval
Netherlands (the)	NDR (Vereniging Nederlandse Draf- en Rensport)
New Zealand	New Zealand Thoroughbred Racing Inc.
Norway	Norsk Jockeyklub
Oman (Sultanate of)	Royal Horse Racing Club

Appendix 4

Countries (59)	Horseracing Authorities (63)
Pakistan	Jockey Club of Pakistan
Panama	Hipica de Panama
Peru	Jockey Club del Peru
Poland	Polish Jockey Club
Qatar (State Of)	Racing and Equestrian Club
Rumania	Jockey Club de Roumanie
Russia	Jockey Club of Russia
Saudi Arabia	The Equestrian Club
Serbia	Hipodrom Beograd
Singapore	Singapore Turf Club
Slovakia	Turf Direktorium für die Slowakei
Slovenia	Slovenian Turf Club
South Africa	The National Horseracing Authority of Southern Africa
Spain	Sociedad de Fomento de la Cria Caballar de España
Sweden	The Swedish Jockey Club
Switzerland	Galopp Schweiz
Thailand	The Royal Bangkok Sports Club
Tunisia	Société des Courses de Tunis
Turkey	Jockey Club of Turkey
United Arab Emirates	Emirates Racing Authority
United States Of America (2 members)	- The Jockey Club - National Thoroughbred Racing Association
Uruguay	Hipica Rioplatense Uruguay S.A
Venezuela	SUNAHIP

National or Regional Organizations (5)

Asia & Oceania	Asian Racing Federation (AFR)
Caribbean	Confederacion Hipica del Caribe
South America	Organizacion Sudamericana de Fomento Del Sangre Pura De Carrera (OSAF)
Utited States of America	Association of Racing Commissioners International (ARCI)

HONORARY MEMBER

Horseracing Authority (1)

Great Britain	The Jockey Club
---------------	-----------------

OBSERVERS

Attending 45th Conference

Kazakhstan	Jockey Club of Kazakhstan
Mongolia	Federation of Mongolia Horse Racing Sport and Trainers
Uzbekistan	Equestrian Federation of the Republic of Uzbekistan

Members of Committees

Executive Council	
Louis ROMANET	Chairman
Winfried ENGELBRECHT BRESGES	Vice-Chairman Asia - Hong Kong Jockey Club
Jim GAGLIANO	Vice-Chairman Americas - US Jockey Club
Brian KAVANAGH	Vice-Chairman Europe - Horse Racing Ireland
Paul ROY	British Horseracing Authority
Denis EGAN	Irish Turf Club
Hubert MONZAT	France Galop
Alex WALDROP	NTRA
David WILLMOT	Canadian Jockey Club
Mr Bruno QUINTANA	OSAF
Dr Horacio BAUER	OSAF
Dr Koji SATO	ARF - Japan Racing Association
Robert BENTLEY	Australian Racing Board
Guy SARGENT	Asian Racing Federation
Björn EKLUND	Secretary General EMHF
Also attending the meetings:	
Chris BRAND	British Horseracing Authority
Nick EAVES	Canadian Jockey Club
Andrew HARDING	Secretary General, Asian Racing Federation
Carl HAMILTON	President & CEO, The Jockey Club Information Systems
Hiroshi ITO	Assistant Dr SATO
Takahiro KATO	Assistant Dr SATO
Ruth QUINN	British Horseracing Authority
Aki AKITANI	Deputy Secretary General, IFHA
Dominique de WENDEN	Secretary General, IFHA
Dr Roland DEVOLZ	IFHA Technical Advisor for regulatory matters
International Movement of Horses Committee (IMHC)	
Dr Brian STEWART	Chairman - Racing Victoria
Dr Anthony KETTLE	Secretary - Dubai Racing Club
Members	
Dr Key-Myung AN	Korean Racing Association
Dr Mohammed AL HAMMAD	Ministry of Agriculture (Saudi Arabia)
Dr Graeme COOKE	Federation Equistre Internationale
Dr Roland DEVOLZ	IFHA
Dr Patricia ELLIS	Veterinary Consultant
Dr Alf-Eckbert FUSSEL	European Commission
Dr Paul-Marie GADOT	France Galop
Dr Emre GUR	Jockey Club of Turkey
Prof. Alan GUTHRIE	National Horseracing Authority of South Africa
Dr Ted HILL	The Jockey Club USA
Dr Lynn HILLYER	British Horseracing Authority
Dr S Mani KARTHIKEYAN	Madras Race Club
Dr Yosef KASSAB	Qatar Racing and Equestrian Club
Dr VAN DEN BERG Koos	Singapore Turf Club
Dr Kenneth LAM	Hong Kong Jockey Club

Appendix 5

Dr Tom MORTON	Equine Health Consultant
Dr Tomio MATSUMURA	Japan Racing Association
Dr John MCCAFFREY	Scientific Center for Racing Department of President's Affairs UAE
Dr Kenneth LAM	Hong Kong Jockey Club
Dr Peter WEBBON	Animal Health Trust
Observers	
Dr Peter CURL	Agriculture, Fisheries & Conservation Department, HKSAR
Dr Kenny HO	Agriculture, Fisheries & Conservation Department, HKSAR
Dr Chee Wee KIM	Agri-Food and Veterinary Authority, Singapore
Dr Shu Ning KIM	Agri-Food and Veterinary Authority, Singapore
Dr Claudia LIN	Agriculture, Fisheries & Conservation Department, HKSAR

Technical Advisory Committee (TAC)		
IFHA	Dominique DE WENDEN	Co-Chairman, IFHA Secretary General
	Dr Roland DEVOLZ	IFHA Technical Advisor
ISBC	Glen LATHAM	Weatherbys
Americas	Sergio BARCELLOS	Jockey Club Brasileiro
	Dr Horacio BAUER	OSAF
	Antonio BULLRICH	Argentina
	Ariane GRAVEREAUX	Chile
	Matt IULIANO	The Jockey Club USA
	Lisa UNDERWOOD	ARCI
Asia	K.L CHENG	Hong Kong Jockey Club
	Rod DE KOCK	National Horse Racing Authority, South Africa
	Behram A ENGINEER	Royal Western India Turf Club
	Andrew HARDING	Co-Chairman, ARF Secretary General
	Kim KELLY	Hong Kong Jockey Club
	Dr Kanichi Kusano	Japan Racing Association
	Dr Kyo SHIMIZU	Japan Association for International Racing and Stud Book
	Dr Sadao YOKOTA	Japan Racing Association
EMHF	Dr Ilker ALTINTAS	Turkish Ministry of Agriculture
	Björn EKLUND	Swedish Jockey Club
	Dr Paul-Marie GADOT	France Galop
	Cathy-Ann HAZZARD	Horse Racing Ireland
	Vincent HUGHES	Irish Turf Club
	Dr Paull KHAN	Weatherbys, BHA representative
	Cyndi LENNON	Horse Racing Ireland
	Nigel MACFARLANE	British Horseracing Authority
	Stefania MASTROMARINO	UNIRE
	Paul PALMER	TAC Secretary, Weatherbys
	Henri POURET	France Galop
	Rüdiger SCHMANNNS	Direktorium
Hubert UPHAUS	Direktorium	

International Race Planning Advisory Committee (IRPAC)	
Mr Carl HAMILTON,	Chairman
Mr William A. NADER	Vice-Chairman
Mr Dominique de WENDEN	Vice-Chairman
Ms Ruth QUINN	Secretary
Mr Brian KAVANAGH	Chairman of European Pattern Committee
Mr Nick EAVES	Canadian Graded Stakes Committee
Mr Alan BROWN	Grading and Race Planning Committee of the Asian Racing Federation
Mr Kazuo KURIKI	Grading and Race Planning Committee of the Asian Racing Federation
Mr Takahiro KATO	Grading and Race Planning Committee of the Asian Racing Federation
Dr Horacio BAUER	Organización Sudamericana de Fomento del Pura Sangre de Carrera
Dr Franco CASTELFRANCHI	EFTBA
Mr Jim GAGLIANO	US Jockey Club
Mr Tom ROBBINS	TOBA / American Graded Stakes Committee
Mr Bernard SALVAT	SITA
Mr Antonio BULLRICH	SITA
Observers :	
Mr Nigel GRAY	Co-Chairman of the World Rankings Supervisory Committee
Mr Garry O’GORMAN	Co-Chairman of the World Rankings Supervisory Committee
Mr Simon COOPER	New Zealand Thoroughbred Racing
Mr Rüdiger SCHMANNNS	EMHF
Also attending :	
Mr Hiroshi ITO	JRA
Mr Ciaran KENNELLY	Consultant to IFHA

Advisory Council on Equine Prohibited Substances and Practices	
Chairman	Prof. Ed HOUGHTON, GB
IGSRV nominees	Dr Craig SUANN, AUS Dr Rick ARTHUR, USA
AORC nominees	Dr Terence WAN, HK Dr Yves BONNAIRE, FR
Ex-officio members	Prof. Ulf BONDESSON, President AORC
Co-opted member	Dr Scot WATERMAN (RMTC)
President IGSRV	Dr W.T. HILL
Denis EGAN	IFHA Executive Council representative
Technical Advisor (IFHA)	Dr Roland DEVOLZ
In attendance	
	Aki AKITANI
	Denis EGAN
	Andrew GRIESON
	Emmie HO
	Rob DE KOCK
	Dr Kenneth LAM
	David LEUNG
	Prof. Tim MORRIS
	Dr. Brian STEWART
	Jenny WONG

Appendix 5

World Rankings Supervisory Committee (WRSC)

Three for Asia, nominated by ARF	Nigel GRAY (Co-Chairman)	
	Greg CARPENTER	
	Kazuhito MATANO	
Three for Europe, nominated by EPC	Garry O’GORMAN (Co-Chairman)	
	Gérald SAUQUE	
	Philip SMITH	
Three for Americas :	two nominated by North America	Tom ROBBINS
		Steve LYM
	one nominated by OSAF	Miguel CARERI
In Attendance	Ciaran KENNELLY (IFHA)	

Committee for the Harmonization of Raceday Rules

Chairman	Rob DE KOCK (NHA of South Africa)	
Europe	Henri POURET (France Galop) William NUNNELEY (British Horseracing Authority)	
Americas	Ted HILL (US Jockey Club)	
Asian Racing Federation	Kim KELLY (Hong Kong Jockey Club) Yoshihiro NAKAMURA (Japan Racing Association)	
In Attendance	Denis EGAN (Irish Turf Club) Atsushi KOYA (Japan Racing Association)	

International Conference for the Health, Safety and Welfare of Jockeys (ICHSWJ)

Chairman	Mr Denis EGAN
	Aki AKITANI, Japan Dr Roland DEVOLZ, France Dr Paul-Marie GADOT, France Helena GARTNER, Sweden Dr Benoit LE MASSON, France Dr Adrian McGOLDRICK, Ireland Dr Michael TURNER, UK Dr Peter WIND, Germany

Horse Welfare Committee

Chairman	Prof. Timothy MORRIS (British Horseracing Authority)
Members	Dr Craig SUANN (Racing NSW) Dr Paul-Marie GADOT (France Galop) Dr Brian STEWART (Racing Victoria) Dr Sadao YOKOTA (Japan Racing Association) Dr Mike ZIEGLER (NTRA)
Ex-Officio Members	Aki AKITANI (IFHA) Dr Roland DEVOLZ (IFHA) Dr Theodore HILL (IGSRV)



World Thoroughbred Racehorse Rankings

TOP 10 HORSES IN 2011

Rank	Horse	Rating	Trained
1	136	Frankel (GB)	GB
2	132	Black Caviar (AUS)	AUS
3	128	Cirrus Des Aigles (FR)	FR
3	128	Danedream (GER)	GER
5	127	Canford Cliffs (IRE)	GB
5	127	Rewilding (GB)	GB
7	126	Dream Ahead (USA)	GB
7	126	Excelebration (IRE)	GB
7	126	Nathaniel (IRE)	GB
7	126	So You Think (NZ)	IRE

TOP RANKED BY DISTANCE CATEGORY, AGE AND SURFACE

THREE YEARS OLD

Category	3yo TURF		
	Horse	Rating	Trained
S: 5f - 6.5f :1000m - 1300m [5f-7.99f : 1000m - 1599m - USA/CAN]	Sepoy (AUS)	123	Peter Snowden - AUS
M: 6.51f - 9.49f :1301m-1899m [8f - 9.49f : 1600m - 1899m - USA/CAN]	Frankel (GB)	136	Sir Henry Cecil - GB
I: 9.5f - 10.5f : 1900m - 2100m	Nathaniel (IRE)	122	John Gosden - GB
L: 10.51f - 13f : 2101m - 2700m	Nathaniel (IRE)	126	John Gosden - GB
E: 13.51f+ : 2701+	Orfevre (JPN)	122	Yasutoshi Ikee - JPN

Category	3yo NON TURF (*D/A)		
	Horse	Rating	Trained
S: 5f - 6.5f :1000m - 1300m [5f-7.99f : 1000m - 1599m - USA/CAN]	Caleb's Posse (USA)	118	Donnie Von Hemel - USA
M: 6.51f - 9.49f :1301m-1899m [8f - 9.49f : 1600m - 1899m - USA/CAN]	Caleb's Posse (USA)	122	Donnie Von Hemel - USA
I: 9.5f - 10.5f : 1900m - 2100m	Animal Kingdom (USA) Shackleford (USA)	121	Graham Motion - USA Dale Romans - USA
L: 10.51f - 13f : 2101m - 2700m	Ruler On Ice (USA)	120	K.J. Breen - USA

FILLIES

Category	3yo TURF - FILLIES		
	Horse	Rating	Trained
S: 5f - 6.5f :1000m-1300m [5f-7.99f : 1000m-1599m -USA/CAN]	Midnight Cloud (FR)	118	Freddy Head - FR
M: 6.51f - 9.49f :1301m-1899m [8f - 9.49f : 1600m - 1899m - USA/CAN]	Atlantic Jewel (AUS) Immortal Verse (IRE)	121	Mark Kavanagh - AUS Robert Collet - FR
I: 9.5f - 10.5f : 1900m - 2100m	Atlantic Jewel (AUS)	121	Mark Kavanagh - AUS
L: 10.51f - 13f : 2101m - 2700m	Danedream (GER)	128	Peter Schiergen - GER

Appendix 6

3yo NON TURF (*D/A) - FILLIES			
Category	Horse	Rating	Trained
S: 5f - 6.5f :1000m - 1300m [5f-7.99f : 1000m - 1599m - USA/CAN]	Turbulent Descent (USA)	118	M. Puype - USA
M: 6.51f - 9.49f :1301m-1899m [8f - 9.49f : 1600m - 1899m - USA/CAN]	Royal Delta (USA)	119	Bill Mott - USA

FOUR YEARS OLD AND UP

4yo and up TURF			
Category	Horse	Rating	Trained
S: 5f - 6.5f :1000m-1300m [5f-7.99f : 1000m-1599m - USA/CAN]	Black Caviar (AUS)	132	Peter Moody - AUS
M: 6.51f - 9.49f :1301m-1899m [8f - 9.49f : 1600m - 1899m - USA/CAN]	Canford Cliffs (IRE)	127	Richard Hannon - GB
I: 9.5f - 10.5f : 1900m - 2100m	Cirrus Des Aigles (FR)	128	Corrine Baranda-Barbe - FR
L: 10.51f - 13f : 2101m - 2700m	Cirrus Des Aigles (FR)	128	Corrine Baranda-Barbe - FR
E: 13.51f+ : 2701+	Americain (USA)	123	Alain de Royer-Dupre - FR

4yo and up NON TURF (*D/A)			
Category	Horse	Rating	Trained
S: 5f - 6.5f :1000m - 1300m [5f-7.99f : 1000m - 1599m -USA/CAN]	Rocket Man (AUS)	125	Patrick Shaw - SIN
M: 6.51f - 9.49f :1301m-1899m [8f - 9.49f : 1600m - 1899m - USA/CAN]	Tizway (USA)	123	Jim Bond - USA
I: 9.5f - 10.5f : 1900m - 2100m	Drosselmeyer (USA)	124	Bill Mott - USA
L: 10.51f - 13f : 2101m - 2700m	Birdrun (USA) Bourbon Bay (USA)	115	Bill Mott - USA Niel Drysdale - USA

FILLIES AND MARES

4yo and up TURF - FILLIES & MARES			
Category	Horse	Rating	Trained
S: 5f - 6.5f :1000m - 1300m [5f-7.99f : 1000m - 1599m -USA/CAN]	Black Caviar (AUS)	132	Peter Moody - AUS
M: 6.51f - 9.49f :1301m-1899m [8f - 9.49f : 1600m - 1899m - USA/CAN]	Goldikova (IRE)	124	Freddy Head - FR
I: 9.5f - 10.5f : 1900m - 2100m	Snow Fairy (IRE)	122	Ed Dunlop - GB
L: 10.51f - 13f : 2101m - 2700m	Buena Vista (JPN) Snow Fairy (IRE)	120	Hiroshi Matsuda - JPN Ed Dunlop -GB

4yo and up NON TURF (*D/A) - F & M			
Category	Horse	Rating	Trained
S: 5f - 6.5f :1000m - 1300m [5f-7.99f : 1000m - 1599m -USA/CAN]	Hilda's Passion (USA) Sassy Image (USA)	117	Todd A Pletcher - USA Dale L Romans - USA
M: 6.51f - 9.49f :1301m-1899m [8f - 9.49f : 1600m - 1899m - USA/CAN]	Havre De Grace (USA)	120	J.L Jones -USA
I: 9.5f - 10.5f : 1900m - 2100m	Havre De Grace (USA)	120	J.L Jones -USA

indicates Dirt and A indicates an artificial surface



International Organisations

AMERICAS

Organization Sudamericana de Fomento del Pura Sangre de Carrera, O.S.A.F.	http://www.osafweb.org/
Confederacion Hipica del Caribe	
Association of Racing Commissioners International, ARCI	http://www.arci.com

ASIA

Asian Racing Federation, ARF	http://www.asianracing.org/
Asian Stud Book Conference	http://www.studbook.jp/en/index.php

EUROPE

European and Mediterranean Horseracing Federation, EMHF	
European and Mediterranean Stud Book Liaison Committee	
European Horserace Scientific Liaison Committee, EHSLC	
European Pattern Committee	
Association des Pari-mutuels Européens, APME	http://www.parimutuel-europe.org/
The European Federation of Thoroughbred Breeders' Associations	http://www.eftba.eu/
Union Européen du Trot, UET	http://www.uet-trot.eu

INTERNATIONAL

Society of International Thoroughbred Auctioneers, SITA	http://www.thoroughbredauction.com/
International Cataloguing Standards	http://www.ifhaonline.org/standardsbook.asp
International Studbook Committee, ISBC	http://www.weatherbys.net/isbc/
International Group of Specialist Racing Veterinarians, IGRSV	http://www.igsrv.org/
Association of Official Racing Chemists, AORC	
International Conference of Racing Analysts and Veterinarians, ICRAV	http://www.icrav2010.com/
International Association of Arabian Horseracing Authorities	http://www.ifahr.net/
International Trotting Association	



Fédération Internationale des Autorités Hippiques de Courses au Galop
International Federation of Horseracing Authorities
46 place Abel Gance - 92100 Boulogne - France
T. : +33 1 49 10 20 15 - F. : +33 1 47 61 93 32
www.IFHAonline.org - secretarygeneral@IFHAonline.org

